

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Bank of Queensland Limited (BOQ)	32 009 656 740

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Selective buy-back
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### Details of all shares/units bought back

2	Number of shares/units bought back	1,587,058 Convertible Preference Shares issued by BOQ on 24 December 2012 (CPS)
3	Total consideration paid or payable for the shares/units	\$158,705,800, being \$100 per Reinvestment CPS.  The proceeds of the buy-back have been applied towards the acquisition of Capital Notes under the Reinvestment Offer (as set out in the replacement prospectus lodged with AISC on 30 November 2017)
4	If buy-back is an on-market buy-back - highest and lowest price paid	Not Applicable

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:



Company secretary

Date: 28 December 2017

Print name: Vicki Clarkson

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