



MARKET RELEASE

29 December 2017

AJ Lucas Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of AJ Lucas Group Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a proposed investment in the Company.

Security Code: AJL

George Tharian
ADVISER, LISTINGS COMPLIANCE (SYDNEY)



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29 December 2017

The Manager
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

Request for Suspension – AJ Lucas Group Limited

AJ Lucas Group Limited (ACN 060 309 104) ("**AJL**") requests the immediate suspension of its shares (ASX Code: AJL), to apply from the commencement of trading on Friday, 29 December 2017.

The suspension is requested pending an announcement concerning a proposed investment in AJL.

For the purpose of ASX Listing Rule 17.2, AJL provides the following information:

- (a) The suspension is necessary to enable AJL to finalise the details of the investment;
- (b) AJL requests that the suspension remain in place until the earlier of AJL making an announcement to the market regarding a proposed investment in AJL and the commencement of trading on 4 January 2018; and
- (c) AJL is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension.

Please contact me if you require any further information.

Yours sincerely

Marcin Swierkowski
Company Secretary
AJ Lucas Group Limited