

29 December 2017

**Australian Securities Exchange Limited Via e-lodgement
ASX Code ICT**

RE: Changes to the William Light Institute agreement

Key points:

- iCollege Ltd (“ICT” or “the Company”) (ASX: ICT) wishes to advise that the agreement in place between Manthano (proposed acquisition) and William Light Institute lodged with ASX announcements on Wednesday 29 November is no longer viable in its current format
- A new marketing agreement with William Light Institute is now under negotiation
- The Company looks forward to beginning marketing under a reworked agreement

- Ends -

For further Information:

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