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ASX RELEASE

2 January 2018

Appendix 3Y – Roger Davis

Further to the announcement of 28 December 2017 in relation to the completion of the Bank of Queensland Limited (**BOQ**) Capital Notes Offer, BOQ has been notified of an indirect acquisition of Capital Notes by a director, details of which are set out in the attached Appendix 3Y (Change of Directors' Interest Notice).

Ends

For more information contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Bank of Queensland Limited
ABN	32 009 656 740

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Roger Andrew Davis
Date of last notice	20 May 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Through Invia Custodian Pty Ltd, a registered holder of securities in Bank of Queensland Limited as custodian for: - Roger Davis; and - R & P Davis Family Superannuation Fund.
Date of change	28 December 2017
No. of securities held prior to change	Direct: Nil Indirect: 6,889 Ordinary Shares held by Invia Custodian Pty Ltd as custodian for Roger Davis 11,154 Ordinary Shares held by Invia Custodian Pty Ltd as custodian for R & P Davis Family Superannuation Fund 20 Wholesale Capital Notes held by Invia Custodian Pty Ltd as custodian for the R & P Davis Family Trust

+ See chapter 19 for defined terms.

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Class	Capital Notes
Number acquired	Direct: 5,000 Capital Notes held by Roger Davis Indirect: 5,000 Capital Notes held by R & P Davis Family Super Fund
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$100 per Capital Note
No. of securities held after change	Direct: 5,000 Capital Notes held by Roger Davis Indirect: 6,889 Ordinary Shares held by Invia Custodian Pty Ltd as custodian for Roger Davis 11,154 Ordinary Shares held by Invia Custodian Pty Ltd as custodian for R & P Davis Family Superannuation Fund 20 Wholesale Capital Notes held by Invia Custodian Pty Ltd as custodian for the R & P Davis Family Trust 5,000 Capital Notes held by R & P Davis Family Super Fund
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allocation of Capital Notes under Capital Notes Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable

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Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

+ See chapter 19 for defined terms.