

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61297780999

FROM GLOBALXMANAGEMENT

DATE 2018-01-05 20:30:28 GMT

RE Substantial Shareholding for Peninsula Energy

COVER MESSAGE

Attention:

Australian Stock Exchange (ASX)/ The Manager, Company Announcements Office.

Regards,



Vanessa Yang | Portfolio Administrator
600 Lexington Ave, 20th floor | New York, NY 10022
646-757-5405 | globalxfunds.com



Global X Funds are sold by prospectus only. Investing involves risk, including possible loss of principal. Carefully consider the fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-888-GX-FUND1 (1-888-493-8621), or by visiting www.globalxfunds.com. Read the prospectus carefully before investing.

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Form 604Corporations Law
Section 671B**Notice of change of interests of substantial holder**

In Company Name/Scheme: Peninsula Energy Ltd

ACN/ARSN ISIN AU000000PEN6

1. Details of substantial holder(1)

Name: Global X Management Company

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on

12 / 14 / 17

The previous notice was given to the company on

12 / 08 / 17

The previous notice was dated

12 / 08 / 17**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required and when now required to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	25,486,033	11.00%	27,858,565	12.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See attached					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
GXMC	Global X Uranium ETF	Global X Uranium ETF	n/a	27,858,565	27,858,565
				Common Stock	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Global X Management Co	Advisor to the fund
Global X Uranium ETF	Exchange traded fund

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Global X Management Co	600 Lexington Ave, 20th floor, New York, NY, 10022
Global X Uranium ETF	1 Freedom Valley Drive, Oaks, PA 19456, USA

Signature

print name **James Orig** capacity **Portfolio Manager**
 sign here  date **1 / 05 / 2018**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Law
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme Peninsula Energy Ltd

ACN/ARSN ISIN AU000000PEN6

1. Details of substantial holder(1)

Name Global X Management Company

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

2 / 14 / 17

The previous notice was given to the company on

12 / 08 / 17

The previous notice was dated

12 / 08 / 17**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (1)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	25,486,033	11.00%	27,858,565	12.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See attached					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

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GXMC	Global X Uranium ETF	Global X Uranium ETF	n/a	27,858,565	27,858,565
				Common Stock	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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Global X Uranium ETF	Exchange traded fund

6. Addresses

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Name	Address
Global X Management Co	600 Lexington Ave, 20th floor, New York, NY, 10022
Global X Uranium ETF	1 Freedom Valley Drive, Oaks, PA 19456, USA

Signature

print name: **James Ong** capacity: **Portfolio Manager**

sign here: _____ date: **1 / 05 / 2018**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
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 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.