

ASX ANNOUNCEMENT (ASX code: CRR)

Convenience Retail REIT No. 1 ARSN 101 227 614 Convenience Retail REIT No. 2 ARSN 619 527 829 Convenience Retail REIT No. 3 ARSN 619 527 856

Responsible Entity APN Funds Management Limited ABN 60 080 674 479 AFSL No 237500

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16 January 2018

FY18 Interim Results Reporting Date

Convenience Retail REIT (ASX: CRR) is pleased to advise that it intends to release its FY18 Interim Results to the ASX on Tuesday 20 February 2018.

ENDS

For further information, please contact:

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About Convenience Retail REIT

Convenience Retail REIT ('CRR') is a listed Australian Real Estate Investment Trust (REIT) listed on the ASX (ASX code: CRR) which owns high quality Australian service stations and convenience retail assets. CRR's portfolio of 68 properties valued at approximately \$317 million, is predominantly located on Australia's favoured eastern seaboard and is leased to leading Australian and international convenience retail tenants. The portfolio offers a long weighted average lease expiry and contracted annual rent increases providing the REIT with a strong level of income security. CRR has a target gearing range of 25 – 40% as part of its conservative approach to capital management.

CRR is managed by APN Property Group Limited, an ASX listed company (ASX Code: APD) that has been managing real estate and real estate securities on behalf of institutional and retail investors since 1996. The REIT is governed by a majority independent Board.

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