

29 January 2018

ASX Market Announcements  
ASX Limited  
Level 4, Rialto Tower  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Johns Lyng Group Limited ACN 620 466 248 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

The Company states as follows:

- (a) on 29 January 2018, the Company issued **1,106,324** fully paid ordinary shares in the capital of the Company to certain business partners without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act as it applies to the Company; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Sophie Karzis  
Company Secretary  
Johns Lyng Group Limited