



31 January 2018

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED QUARTERLY RESULTS WEBCAST – REVISED DATE

Peninsula Energy Limited (**Company**) wishes to advise that following the release of its December Quarterly Activities and Cashflow Reports it will now be holding the investor update webcast including a presentation to cover the December quarter at the revised date of **Midday AEST (9.00am AWST) on Tuesday 6 February 2018**. The webcast will be hosted by Peninsula's Managing Director/CEO Wayne Heili.

The Company apologises for any inconvenience caused, however, the Company feels that it is prudent to defer the webcast until after the announcement referred to in the trading halt request on 30 January 2018 is made.

To listen live, please click on the link below and register your details.

<http://webcasting.boardroom.media/broadcast/5a56bfc4b8b33f20bc41f61a>

Please note that it is advisable to log on at least five minutes before the scheduled webcast commencement time to ensure that you are registered in time for the start of the webcast. It is also advised to listen to the webcast in a Chrome or Firefox browser.

Investors are advised that a recording of the webcast will be available on the same link within approximately 2 to 3 hours after the conclusion of the webcast and also on Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in blue ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.