

Appendix 4C

Quarterly report under Listing Rule 4.7B

Name of entity

333D Limited

ABN

26 118 159 881

Quarter ended ("current quarter")

31 December 2017

Consolidated statement of cash flows		Current quarter	YTD (6 months)
		\$A	\$A
1. Cash flows from operating activities			
1.1 Receipts from customers		243,053	392,290
1.2 Payments for			
(a) research and development		-	-
(b) product manufacturing and operating costs		(366,295)	(519,317)
(c) advertising and marketing		(125,268)	(214,995)
(d) leased assets		-	-
(e) staff costs		(87,834)	(279,853)
(f) administration and corporate costs		(338,387)	(955,210)
1.3 Dividends received(see note 3)		-	-
1.4 Interest received		2,031	2,172
1.5 Interest and other costs of finance paid		(82,882)	(126,666)
1.6 Income taxes paid		-	-
1.7 Government grants and tax incentives		163,363	1,162,545
1.8 Other (provide details if material)		-	-
1.9 Net cash from / (used in) operating activities		(592,219)	(539,034)

2. Cash flows from investing activities			
2.1 Payments to acquire:			
(a) property, plant and equipment		-	(30,772)
(b) businesses (see item 10)		-	-
(c) investments		-	-
(d) intellectual property		-	-
(e) other non-current assets		-	-

Consolidated statement of cash flows		Current quarter \$A	YTD (6 months) \$A
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	(30,772)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	525,000
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	147,532	399,837
3.6	Repayment of borrowings	(192,350)	(356,172)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	(44,818)	568,665

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	811,358	175,462
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(592,219)	(539,034)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(30,772)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(44,818)	568,665
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	174,321	174,321

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1 Bank balances	174,321	811,358
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	174,321	811,358

6. Payments to directors of the entity and their associates

Current quarter \$A
31,171
-

6.1 Aggregate amount of payments to these parties included in item 1.2

6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Amounts paid to directors and their related entities in respect of directors' and consulting fees.

7. Payments to related entities of the entity and their associates

Current quarter \$A
-
-

7.1 Aggregate amount of payments to these parties included in item 1.2

7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Not applicable.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
8.1 Loan facilities	1,100,000	1,099,930
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

Secured facility provided by Lax Consulting Pte Ltd as announced to the ASX on 31 March 2017. Interest accrues at a rate of 15% per annum. An additional 3 months interest will be charged upon early repayment.

Unsecured short-term loan of \$100,000 provided by Ty Webb Pty Ltd. Interest accrues at a rate of 15% per annum, payable on call.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	80
9.3 Advertising and marketing	25
9.4 Leased assets	80
9.5 Staff costs	90
9.6 Administration and corporate costs	60
9.7 Other (provide details if material)	
- prior period creditor payments	140
- interest payments	45
9.8 Total estimated cash outflows	520

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	N/a	N/a
10.2 Place of incorporation or registration	N/a	N/a
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	N/a	N/a

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: 

Date: 31 January 2018

Print name: John Conidi

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.