Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

Registered Office: Level 8, 28 Freshwater Place Southbank Victoria 3006

Tel: (61 3) 8695 4400 Fax: (61 3) 8695 4419 www.incitecpivot.com.au

31 January 2018

The Manager Company Announcements Office Australian Securities Exchange Level 4, North Tower Rialto 525 Collins Street MELBOURNE VIC 3000

Electronic Lodgement - 2018 Results Timetable

In accordance with the listing rules, I attach a copy of an ASX Announcement for release to the market.

Yours faithfully

Daniella Pereira Company Secretary

Attach.

Incitec Pivot Limited

GLOBAL DIVERSIFIED INDUSTRIAL CHEMICALS

ASX RELEASE

2018 Results Timetable*

31 January 2018

Incitec Pivot Limited (**ASX:IPL**) advises the following dates for release of its results for 2018.

Results Announcement

Half Year Results Wednesday, 9 May 2018
Full Year Results Tuesday, 13 November 2018

Annual General Meeting Thursday, 20 December 2018

*Timing of events is subject to change. Additional information on investor related events will be made available via the Incitec Pivot Limited website www.incitecpivot.com.au.

For more information:

Investors

Chris Opperman

General Manager – Group Finance and Investor Relations

Tel: +61 3 8695 4449 Mobile: +61 423 773 307

chris.opperman@incitecpivot.com.au

Media

Matthew Flugge

Vice President Group Corporate Affairs Tel: +61 3 8695 4617

Mobile: +61 409 705 176

matthew.flugge@incitecpivot.com.au