

ASX Company Announcement**ACTIVITY REPORT & APPENDIX 4C**

31 January 2018

In the December quarter, the Company was focussed on continuing its operations on commercial activities around developing and marketing the Omni platform. The Company is progressing to the final stages of its technical review pending extensive discussions between the key stakeholders involved. This review will assist the Company to identify and prioritise opportunities on the Omni platform and its suite of products. The Company has furthered discussions around opportunities that may include, but are not confined to, OEM and licensing arrangements for the Omni suite of products with third party providers. The Company continues to explore new areas where its technology could provide commercial outcomes, as well as previous areas where the technology has been applied.

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For more information, please contact:

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Director
Omni Market Tide Limited

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Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

OMNI MARKET TIDE LIMITED

ABN

60 096 687 839

Quarter ended ("current quarter")

31 December 2017

Consolidated statement of cash flows	Current quarter \$A' 000	Year to date Twelve months \$A' 000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	79
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	(19)	(145)
(f) administration and corporate costs	(112)	(741)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	4	10
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other – GST Received	22	101
1.9 Net cash from / (used in) operating activities	(105)	(696)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A' 000	Year to date Twelve months \$A' 000
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	6
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	6

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	1,400
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	(84)
3.5	Proceeds from borrowings – convert. note	-	150
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – Proceeds from sale fixed assets	-	-
3.10	Net cash from / (used in) financing activities	-	1,466

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	1,069	188
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(105)	(696)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	6
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,466
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	964	964

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A' 000	Previous quarter \$A' 000
5.1 Bank balances	964	1,069
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	964	1,069

6. Payments to directors of the entity and their associates

	Current quarter \$A' 000
6.1 Aggregate amount of payments to these parties included in item 1.2	19
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	NIL
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Payment of Director fees to Non-Executive Directors for three months
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7. Payments to related entities of the entity and their associates

	Current quarter \$A' 000
7.1 Aggregate amount of payments to these parties included in item 1.2	NIL
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	NIL
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. Financing facilities available

Add notes as necessary for an understanding of the position

	Total facility amount at quarter end \$A' 000	Amount drawn at quarter end \$A' 000
8.1 Loan facilities	NIL	NIL
8.2 Credit standby arrangements	NIL	NIL
8.3 Other (please specify)	NIL	NIL
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

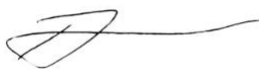
9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	15
9.3 Advertising and marketing	25
9.4 Leased assets	-
9.5 Staff costs	20
9.6 Administration and corporate costs	55
9.7 Other	-
9.8 Total estimated cash outflows	115

Note: An R&D claim of \$557k is expected to be paid to the Company in the March quarter based on a claim lodged for Research and Development incurred by the Company in the 2016 financial year. The claim was lodged on 18 October 2017.

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	N/A	N/A
10.2 Place of incorporation or registration	N/A	N/A
10.3 Consideration for acquisition or disposal	N/A	N/A
10.4 Total net assets	N/A	N/A
10.5 Nature of business	N/A	N/A

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.



Sign here:

Company Secretary

Date: 31 January 2018

Print name: Paul Frederiks

Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.