

PACIFIC CURRENT GROUP

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ASX ANNOUNCEMENT

1 February 2018

Sale of PAC's interest in Goodhart Partners, LLP

Pacific Current Group Limited (ASX: PAC, "Pacific Current") is pleased to announce the sale of its interest in Goodhart Partners, LLP ("Goodhart") to members of Goodhart, including founders Alan Bartlett and Peter Taylor. Goodhart is a London-based institutional investment firm. The sale marks the end of a nine-year investment, which began in April 2009.

Pacific Current will receive GBP 1.68 million of upfront consideration at the close of the transaction and will also be entitled to certain performance fees earned by Goodhart through 31 March 2019.

Paul Greenwood, Pacific Current Group President, North America, noted, "We appreciate the efforts of Goodhart founders, Alan Bartlett and Peter Taylor, and the Goodhart management team. They have worked tirelessly to build their business and have always operated with the highest integrity. We appreciate their spirit of partnership and wish them the best as they take the business forward."

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ABOUT PACIFIC CURRENT GROUP // www.paccurrent.com

Pacific Current Group Limited (ASX:PAC) is a multi-boutique asset management firm dedicated to providing exceptional value to shareholders, investors and partners. We apply our strategic resources, including capital, institutional distribution capabilities and operational expertise to help our partners excel. As of 31 December 2017, Pacific Current Group had investments in fifteen boutique asset managers globally.

