

MARKET RELEASE

9 February 2018

ICOLLEGE LIMITED

TRADING HALT

The securities of iCollege Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 13 February 2018 or when the announcement is released to the market.

Security Code: ICT

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



February 9, 2018

Australian Securities Exchange Limited Via e-lodgement ASX Code ICT

REQUEST FOR TRADING HALT

iCollege Limited ("Company") (ASX: ICT) hereby makes application for a trading halt of its securities, effective immediately, and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending the release of an announcement with regard to the acquisition of Manthano Limited;
- The trading halt is to last until the Company releases an announcement, expected to be before opening of trading on Tuesday, 13 February 2018; and
- The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of iCollege Limited Stuart Usher Company Secretary

icollege.edu.au

Corporate inquiries +61 8 9466 9008

Investor inquiries investors@icollege.edu.au

Media inquiries media@icollege.edu.au