

Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

Registered Office:

Level 8, 28 Freshwater Place
Southbank Victoria 3006

Tel: (61 3) 8695 4400

Fax: (61 3) 8695 4419

www.incitecpivot.com.au

9 February 2018

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, North Tower
Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir or Madam

ASIC Form 484 – Cancellation of on-market buy-back shares

In accordance with the Listing Rules, I attach a copy of the ASIC Form 484 – Cancellation of on-market buy-back shares for release to the market.

Yours faithfully



Daniella Pereira
Company Secretary

Attach.

Change to company details

Company details

Company name

INCITEC PIVOT LIMITED

Australian Company Number (ACN)

004 080 264

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Daniella PEREIRA

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Daniella PEREIRA

Capacity

Secretary

Signature

Date signed

09-02-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10350000	37709395	

Earliest Date of cancellation **02-02-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1671692379	3379707654.27	0.00

Earliest date of change **02-02-2018**