

9 February 2018

To Shareholders,

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ASX NOTIFICATION

**RE: VERILUMA LIMITED ("VRI")
FORMERLY T/AS SENTOSA MINING LIMITED
A.B.N.: 48 142 901 353**

**(ADMINISTRATORS APPOINTED)
(THE "COMPANY")**

As you are aware, Mr Jamieson Louttit of Jamieson Louttit & Associates, was appointed as Administrator of the Company on 15 November 2017.

On 15 December 2017, the Supreme Court of New South Wales made an order pursuant to Section 447A of the Corporations Act 2001 ("the Act") to appoint Mr Sule Arnautovic and Ms Amanda Young of Jirsch Sutherland as replacement Joint and Several Administrators of the Company. Consequently, Mr Louttit retired as Administrator on 15 December 2017.

We have issued a further report to creditors dated 9 February 2018 that is available for download from the following website:

<http://core.ips-docs.com>:

Login Name: 5VER002

Password: 142901353

If you do not have access to the Internet, you can request a copy of the report to be mailed to you.

We advise the following:

1. There are a number of proposals from third parties for the recapitalisation of the Company by way of a DOCA or Creditors' Trust; and
2. The second meeting of creditors for the Company is scheduled to occur on 19 February 2018, at which time creditors will have an opportunity to vote on the abovementioned recapitalisation proposals (such proposals being subject to shareholders' approval).

Should you require any further information, please contact Ms Kathryn Gesilva of Jirsch Sutherland on (02) 9236 8333.

Yours faithfully,

**VERILUMA LIMITED
VERILUMA SOFTWARE PTY LTD**



AMANDA YOUNG
Joint and Several Administrator