

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme The Food Revolution Group LimitedACN/ARSN 150 015 446**1. Details of substantial holder (1)**Name The Food Revolution Group LimitedACN/ARSN (if applicable) 150 015 446The holder became a substantial holder on 19/02/2016**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	171,571,346	171,571,346	39.53%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Food Revolution Group Limited	The Food Revolution Group Limited has the power to control the exercise of a power to dispose of shares under Escrow Agreements that were disclosed in the public offer and allotment under The Share Purchase Agreement dated 26 October 2015. These shares are held by various shareholders pursuant to Escrow Deeds entered into in February 2016.	171,571,346 Ordinary Shares in The Food Revolution Group Limited

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
The Food Revolution Group Limited	Those holders listed in Annexure A	Those holders listed in Annexure A	171,571,346 Ordinary Shares in The Food Revolution Group Limited

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Not applicable				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

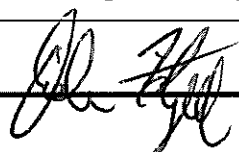
Name	Address
See addreses in Annexure A	

Signature

print name John Christopher Fitzgerald capacity Company Secretary

sign here

date 12/02/2018



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Registered Holder of Securities

<u>Name</u>	<u>Number</u>	<u>Type</u>	<u>Address</u>
Lang Technologies Pty Ltd	11,820,126	ordinary Shares	c/- GTB Services Pty Ltd , Suite 301, 71-73 Archer Street ,Chatswood NSW 2067
Fanucci Pty Ltd	64,987,918	ordinary shares	Level 5, 56 Pitt Street Sydney NSW 2000
Bill Nikolovski	38,513,302	ordinary shares	62 Main Drive , Kew VIC 3101
Food Innovators Pty Ltd	45,000,000	ordinary shares	PO Box 5101 Glenferries South VIC 3122
Aubinvest Pty Ltd	500,000	ordinary shares	Level 3, 199 Toorak Road South Yarra VIC 3141
Hong Wang	1,500,000	ordinary shares	No 46-2 Huayuan Road ,Lichrng District , Jinan Shandong Province ,China 250100
Tang Fei	2,500,000	ordinary shares	3101/ 343-357 Pitt Street Sydney NSW 2000
Cai Quan Sheng	1,750,000	ordinary shares	702/ Unit 1, No 1 Building Tianan Henglong Garden, Dingxin Road, Nanjing Ciyy ,China
Taylor Collinson	3,000,000	ordinary shares	Level 16,211 Victoria Square, Adelaide SA 5000
Phoenician Group Limited	2,000,000	ordinary shares	6 th Floor,8 Queens Road Central Hong Kong HKG