

## FAX COVER SHEET

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**To:** **From:** "Niedzialek, Joanna" <jne@nbim.no>

**Company:** **Date:** 13/02/18 1:23:56 PM

**Fax Number:** 0061297780999 **Pages (Including cover):** 6

**Re:**

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**Notes:**



**NORGES BANK**  
INVESTMENT MANAGEMENT

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To ASX Company Announcement Office  
Firm ASX  
Fax. +612 9778 0999 or +612 9347 0005

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From Norges Bank (The Central Bank of Norway)  
Telephone +47 2407 3297/3134/3047  
Department Compliance  
Fax no. +47 2407 3004

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Date 13/02/2018

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Fax id:

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Pages  
(incl. This)

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Dear Sir/Madam,

**GrainCorp Ltd- Notice of becoming a substantial holder**

Please find attached Notice of becoming a substantial holder (ASIC Form 603) in relation to GrainCorp Ltd

Please confirm receipt of this notification to [NBIMRegulatoryCompliance@nbim.no](mailto:NBIMRegulatoryCompliance@nbim.no).

Yours sincerely,

Sai Aanandha Shankhar/ Philippe Chiaroni/ Joanna Niedzialek  
Compliance  
Norges Bank Investment Management

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme GrainCorp LtdACN/ARSN ACN 057 186 035**1. Details of substantial holder (1)**Name NORGES BANKACN/ARSN (if applicable) N/AThe holder became a substantial holder on 12/02/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	11,701,752	11,701,752	5.11 %

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Norges Bank	Central Bank managing monies on behalf of Government of Norway with discretionary powers	11,701,752 Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Norges Bank	Citicorp Nominees Pty Limited	Norges Bank	Ordinary 10,563,862
Norges Bank	J.P.Morgan Nominees Australia Ltd	Norges Bank	Ordinary 1,137,890

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash/ Non Cash		
Norges Bank	13/10/2017 12/02/2018	Please see appendix A	Please see appendix A	Ordinary 312,523

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NORGES BANK	CENTRAL BANK

7. Addresses

The addresses of persons named in this form are as follows:

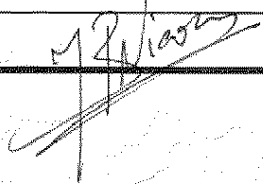
Name	Address
NORGES BANK	BANKPLASSEN 2, PO BOX 1179, 0107, OSLO, NORWAY

**Signature**

print name Joanna Niedzialek

Capacity: Advisor - Regulatory Compliance

sign here



date 13/02/2018

## Form 603 – Appendix A

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation	Class of securities affected	Number of securities affected	Person's votes affected
2017-10-13	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-298,778
2017-10-23	Norges Bank	Collateral Received	N/A	AUD	Common Stock	308,294
2017-10-24	Norges Bank	Collateral Received	N/A	AUD	Common Stock	19,941
2017-10-25	Norges Bank	Collateral Received	N/A	AUD	Common Stock	2,731
2017-10-26	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-54,537
2017-10-27	Norges Bank	Collateral Received	N/A	AUD	Common Stock	3,936
2017-10-30	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-11,600
2017-10-31	Norges Bank	Collateral Received	N/A	AUD	Common Stock	11,600
2017-11-02	Norges Bank	Collateral Received	N/A	AUD	Common Stock	102
2017-11-03	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-97
2017-11-06	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-5
2017-11-09	Norges Bank	Collateral Received	N/A	AUD	Common Stock	72,965
2017-11-10	Norges Bank	Collateral Received	N/A	AUD	Common Stock	23,999
2017-11-15	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-30,244
2017-11-16	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-2,362
2017-11-17	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-8,696
2017-11-20	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-1,430
2017-11-21	Norges Bank	Collateral Received	N/A	AUD	Common Stock	6,559
2017-11-22	Norges Bank	Collateral Received	N/A	AUD	Common Stock	41,324
2017-11-22	Norges Bank	Sell	8.081215333	AUD	Common Stock	-4,435
2017-11-23	Norges Bank	Collateral Received	N/A	AUD	Common Stock	5,681
2017-11-23	Norges Bank	Sell	7.851883074	AUD	Common Stock	-63,476
2017-11-24	Norges Bank	Collateral Received	N/A	AUD	Common Stock	22,902
2017-11-27	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-915,063
2017-11-28	Norges Bank	Sell	7.753550789	AUD	Common Stock	-21,491
2017-11-29	Norges Bank	Sell	7.616419927	AUD	Common Stock	-12,064
2017-11-30	Norges Bank	Sell	7.581756808	AUD	Common Stock	-18,471
2017-12-01	Norges Bank	Sell	7.779588167	AUD	Common Stock	-22,412
2017-12-04	Norges Bank	Collateral Received	N/A	AUD	Common Stock	970,000
2017-12-05	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-4,595
2017-12-06	Norges Bank	Collateral Received	N/A	AUD	Common Stock	4,595
2017-12-12	Norges Bank	Collateral Received	N/A	AUD	Common Stock	10
2017-12-13	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-11,975
2017-12-14	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-4,035
2017-12-15	Norges Bank	Collateral Received	N/A	AUD	Common Stock	4,561
2017-12-18	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-4
2017-12-19	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-25,001

2017-12-20	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-31,556
2017-12-21	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-43,405
2017-12-22	Norges Bank	Collateral Received	N/A	AUD	Common Stock	80,500
2017-12-25	Norges Bank	Collateral Received	N/A	AUD	Common Stock	257,003
2017-12-26	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-257,003
2017-12-29	Norges Bank	Collateral Received	N/A	AUD	Common Stock	311,893
2018-01-01	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-1,250,988
2018-01-02	Norges Bank	Collateral Received	N/A	AUD	Common Stock	1,250,988
2018-01-03	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-13,954
2018-01-04	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-1
2018-01-05	Norges Bank	Collateral Received	N/A	AUD	Common Stock	336
2018-01-08	Norges Bank	Collateral Received	N/A	AUD	Common Stock	2,733
2018-01-09	Norges Bank	Collateral Received	N/A	AUD	Common Stock	420,052
2018-01-10	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-25,000
2018-01-11	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-257,900
2018-01-15	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-4,286
2018-01-16	Norges Bank	Buy	7.793461138	AUD	Common Stock	9,598
2018-01-16	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-10,000
2018-01-17	Norges Bank	Buy	7.679462016	AUD	Common Stock	13,532
2018-01-17	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-13,414
2018-01-18	Norges Bank	Buy	7.539551766	AUD	Common Stock	20,525
2018-01-19	Norges Bank	Buy	7.746582593	AUD	Common Stock	10,467
2018-01-19	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-301,944
2018-01-22	Norges Bank	Buy	7.630621522	AUD	Common Stock	9,525
2018-01-22	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-75,002
2018-01-23	Norges Bank	Buy	7.751690125	AUD	Common Stock	8,668
2018-01-23	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-3
2018-01-24	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-39,998
2018-01-25	Norges Bank	Buy	7.550198642	AUD	Common Stock	10,018
2018-01-29	Norges Bank	Buy	7.527391118	AUD	Common Stock	16,302
2018-01-29	Norges Bank	Collateral Received	N/A	AUD	Common Stock	85,794
2018-01-30	Norges Bank	Buy	7.403203787	AUD	Common Stock	21,125
2018-01-31	Norges Bank	Collateral Received	N/A	AUD	Common Stock	87
2018-02-01	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-87
2018-02-02	Norges Bank	Collateral Received	N/A	AUD	Common Stock	65,188
2018-02-05	Norges Bank	Collateral Received	N/A	AUD	Common Stock	9,560
2018-02-06	Norges Bank	Collateral Received	N/A	AUD	Common Stock	207,550
2018-02-07	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-6,843
2018-02-08	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-223,670
2018-02-09	Norges Bank	Collateral Returned	N/A	AUD	Common Stock	-603,522
2018-02-12	Norges Bank	Collateral Received	N/A	AUD	Common Stock	671,226

**Total**                    **312,523**