

MARKET RELEASE

19 February 2018

SomnoMed Limited

TRADING HALT

The securities of SomnoMed Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 21 February 2018.

Security Code:

SOM

Andrew Black

MANAGER, LISTINGS COMPLIANCE (SYDNEY)



19 February 2018

Listings Compliance ASX Limited

Email: tradinghaltssydney@asx.com.au

Dear Sirs,

SomnoMed Limited ACN 003 255 221 (ASX:SOM)

SomnoMed Limited requests that ASX grants an immediate trading halt of its securities pending an announcement regarding a proposed capital raising. The capital raising will involve both institutional and retail components. The Company requests the trading halt apply from the commencement of trade on Monday, 19 February 2018, and continue until commencement of trading on Wednesday 21 February 2018. Under ASX Listing Rule 17.1, the Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Terry Flitcroft Company Secretary SomnoMed Limited