

ASX Announcement

19 February 2018

Release of Securities from Restriction

As advised on January 30,2018, the following securities that were subject to escrow have been released from restriction today.

Released on 19 February 2018

- 1. 171,571,346 fully paid ordinary shares (to be quoted).
- 2. 7,351,622 Unlisted Options with an exercise price of \$0.12.
- 3. 55,665,102 C Class performance shares
 Shareholders should note the only change to these shares is that the escrow is lifted. The C
 Class Performance shares and rights are still subject to the achievement of the milestone of an
 EBITDA run rate of \$10 million by the earlier of the release of the Group's 2018 financial year
 results and 30 September 2018.

An updated Appendix 3B will follow.

For more information please contact:

John Fitzgerald

Chief Financial Officer and Company Secretary

+61 3 9982 1451

ifitzgerald@thefoodrevolutiongroup.com.au

About The Food Revolution Group

The Food Revolution Group Limited (ASX: FOD) is an Australian-based food processing company that uses a combination of conventional juice processing equipment and custom-developed equipment and processes to manufacture a range of high-quality juices, and beverages that are sold as branded products or ingredients to customers domestically and overseas.

Its processing facilities are located in Mill Park, Victoria.

FOD is aiming to generate shareholder value through exploring opportunities for growth in the functional food, beverage and nutraceutical markets in Australian and key international markets.