

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme The Food Revolution Group LimitedACN/ARSN 150 015 446**1. Details of substantial holder (1)**Name The Food Revolution Group LimitedACN/ARSN (if applicable) 150 015 446The holder ceased to be a substantial holder on 19/02/2018The previous notice was given to the company on 12/02/2018The previous notice was dated 12/02/2018**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/02/2018	See Annexure 1	The following ordinary shares of The Food Revolution Group Limited were released from Escrow on 19 February 2018- all 171,571,346 ordinary shares the subject of Escrow Agreements. The relevant interest ceased after the release of the shares from Escrow.	Not applicable	see Annexure 1	See annexure 1

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
No change	

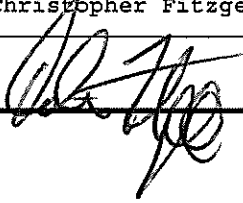
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure 1	

Signature

print name John Christopher Fitzgerald capacity Company Secretary

sign here  date 19/02/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A to Form 605, 19 Feb 2018

Registered Holder of Securities

<u>Name</u>	<u>Number</u>	<u>Type</u>	<u>Address</u>
Lang Technologies Pty Ltd	11,820,126	ordinary Shares	c/- GTB Services Pty Ltd , Suite 301, 71-73 Archer Street ,Chatswood NSW 2067
Fanucci Pty Ltd	64,987,918	ordinary shares	Level 5, 56 Pitt Street Sydney NSW 2000
Bill Nikolovski	38,513,302	ordinary shares	c/- 20 Heaths Court, Mill Park VIC 3082
Food Innovators Pty Ltd	45,000,000	ordinary shares	c/- Crowe Horwath , Floor 17, 181 William Street , Melbourne, VIC 3000
Aubinvest Pty Ltd	500,000	ordinary shares	c/- 20 Heaths Court ,Mill Park VIC 3082
Hong Wang	1,500,000	ordinary shares	No 46-2 Huayuan Road ,Lichrng District , Jinan Shandong Province ,China 250100
Tang Fei	2,500,000	ordinary shares	3101/ 343-357 Pitt Street Sydney NSW 2000
Cai Quan Sheng	1,750,000	ordinary shares	702/ Unit 1, No 1 Building Tianan Henglong Garden, Dingxin Road, Nanjing Ciyy ,China
Taylor Collinson	3,000,000	ordinary shares	Level 16,211 Victoria Square, Adelaide SA 5000
Phoenician Group Limited	2,000,000	ordinary shares	6 th Floor,8 Queens Road Central Hong Kong HKG
Total	171,571,346	Ordinary Shares	