

APPENDIX 4D
Half-year report 31 December 2017

FlexiGroup Limited
ABN 75 122 574 583

Results for announcement to the market

Extracts from the income statement

	Half-year		Change	
	2017 \$m	2016 \$m	\$m	%
Total portfolio income	229.3	235.5	(6.2)	(3)
(Loss)/profit from ordinary activities after tax attributable to members	(50.0)	47.7	(97.7)	(205)
Net (loss)/profit for the period attributable to members	(50.0)	47.7	(97.7)	(205)

The above financials have been reviewed by the company's auditor PricewaterhouseCoopers.

	2017 cents	2016 Cents
Dividends declared per ordinary share		
Interim dividend	3.85	3.85
Dividends for the financial year ended 30 June 2017 provided for and paid during the interim period		
Final dividend	3.85	7.25

Our interim and final ordinary dividends are fully franked at a tax rate of 30%.

Our interim ordinary dividend in respect of the half-year ended 31 December 2017 will have a record date of 9 March 2018 with payment to be made on 13 April 2018. The Board has determined that the dividend reinvestment plan ("DRP") will not operate in relation to this dividend.

Our final ordinary dividend in respect of the financial year ended 30 June 2017 was provided for and paid during the interim period. The final ordinary dividend had a record date of 8 September 2017 and payment was made on 13 October 2017. There was no dividend reinvestment plan in relation to this dividend.

Brief Explanation of Revenue & Net Profit

Please refer to the Directors' Report within the Interim Financial Report.

Net tangible assets per security

	Half-year	
	2017 \$	2016 \$
Net tangible assets per security	71 cents	58 cents

There have been no changes in ownership of the entities FlexiGroup controlled over the period.