



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

OIL SEARCH LIMITED

**Security on which the Distribution will be paid**

OSH - 10 TOEA ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 20, 2018

**Distribution Amount**

USD 0.05500000

**Ex Date**

Tuesday March 6, 2018

**Record Date**

Wednesday March 7, 2018

**Payment Date**

Thursday March 29, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

OIL SEARCH LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

055079868

**1.3 ASX issuer code**

OSH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday February 20, 2018

**1.6 ASX +Security Code**

OSH



**ASX +Security Description**

10 TOEA ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Sunday December 31, 2017

**2A.4 +Record Date**

Wednesday March 7, 2018

**2A.5 Ex Date**

Tuesday March 6, 2018

**2A.6 Payment Date**

Thursday March 29, 2018

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

USD 0.05500000

**2A.9a AUD equivalent to total dividend/distribution amount per +security**

**2A.9b If AUD equivalent not known, date for information to be released**

Friday March 9, 2018

**Estimated or Actual?**

Estimated



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

No

**2A.13 Withholding tax rate applicable to the dividend/distribution**

Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

The dividend will be paid in PNG Kina for those shareholders domiciled in Papua New Guinea, in GB Pounds for those shareholders that have lodged direct credit details requesting a GB Pounds credit, in US Dollars for those shareholders that have lodged direct credit details requesting US Dollars and in Australian dollars for all other shareholders.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

PGK - Kina	PGK
GBP - Pound Sterling	GBP

**2B.2b Please provide the exchange rates used for non-primary currency payments**

The exchange rates used for converting the US dollar dividend into the payment currencies will be the rates determined by the Company on the record date being Wednesday 7 March 2018.

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**      **Estimated or Actual?**  
 Estimated

Friday March 9, 2018

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

Yes



**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

The following currency choices are available:

- US Dollars
- Australian Dollars
- Great British Pounds
- PNG Kina

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday March 7, 2018 19:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Contact Computershare Investor Service Pty Limited by calling:  
61 3 9415 4000 (from outside Australia) or 1300 850 505 (from within Australia)

For those shareholders resident in PNG, please contact BSP Capital by calling 309 8524 or 309 8531.

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

USD

**3A.1b Ordinary Dividend/distribution amount per security**

USD 0.05500000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

USD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

USD 0.05500000

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**



**5.2 Additional information for inclusion in the Announcement Summary**