



21 February 2018

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Manager

LiveTiles Limited (ASX: LVT)

Cleansing notice under section 708A of the Corporations Act

LiveTiles Limited (**Company**) has issued and allotted 44,444,444 fully paid ordinary shares as set out in the Appendix 3B dated today (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61) 417 201 246.

Yours faithfully

A handwritten signature in black ink, appearing to be "Matt Brown", written over a horizontal line.

Matt Brown
Chief Financial Officer & Executive Director