



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE
FRIDAY, 23 FEBRUARY 2018
DIVIDEND DETAILS

Summary

- **IMF declares an interim dividend of 3 cents per share for the FY18 half-year**
- **Shareholders who participate in IMF's DRP will receive a 3.5% discount**

The Board of Directors of IMF Bentham Limited (**IMF**) is pleased to declare a fully franked dividend of 3 cents per share for the half-year ended 31 December 2017.

Shareholders may elect to participate in IMF's Dividend Reinvestment Plan (**DRP**) in relation to this dividend.

The timetable for this dividend is as follows:

Ex Date	23 March 2018
Record Date	26 March 2018
DRP Election Date	4 April 2018
Payment Date	24 April 2018

Under the DRP, shareholders will have the option of receiving a cash dividend or receiving shares in IMF at a 3.5% discount to the daily volume weighted average price of shares for the period 5 April 2018 to 11 April 2018 (inclusive).

In order to participate in the DRP for the 2018 interim dividend, shareholders will need to ensure their DRP election form is lodged, or their online election is made, by no later than 7.00pm (Sydney time) on Wednesday, 4 April 2018.

Shareholders can make their election online via the Link Investor Centre which is available at <https://investorcentre.linkmarketservices.com.au/Login>. Alternatively, an election form is available at <https://www.imf.com.au/shareholders/dividend-reinvestment-plan>.

The DRP in respect of this dividend for the half-year ending 31 December 2017 will not be underwritten.

Jeremy Sambrook
Company Secretary

Media/Further information:

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IMF Bentham Limited

IMF#3322912_2

IMF Background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore, Canada, Hong Kong and the UK. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed investments.

For further information regarding IMF and its activities, please visit IMF's website at www.imf.com.au.