

SHAVER SHOP GROUP LIMITED

Appendix 4D

Half Year Report for the six months ended 31 December 2017

1. Details of the reporting period and the prior corresponding period

| | |
|-----------------------------|---------------------------------|
| Current period: | 1 July 2017 to 31 December 2017 |
| Prior corresponding period: | 1 July 2016 to 31 December 2016 |

2. Results for announcement to the market

| | | % | 1H FY 2018 \$'000 | 1H FY 2017 \$'000 |
|-------------------------------------------------------------------|----|-------|-------------------------|-------------------------|
| Revenue from ordinary activities | Up | 19.0% | 93,426 | 78,481 |
| Profit from ordinary activities after tax attributable to members | Up | 9.2% | 6,880 | 6,300 |
| Net profit after tax attributable to the members | Up | 9.2% | 6,880 | 6,300 |

The figures reported above represent the statutory results of the company. Shaver Shop's normalised results together with an explanation of the results are contained in the Review of Operations in the Directors' Report accompanying the company's financial statements.

Refer to the attached Results of Operations section in the attached Directors Report for explanation of the financial results for the period.

3. Dividends

| | Amount per ordinary share | Franked amount per ordinary share |
|------------------------------------------------|---------------------------------|-----------------------------------------|
| Interim dividend – half year ended 31 Dec 2016 | 1.6 cents | 1.6 cents |
| Final dividend – year ended 30 June 2017 | 2.4 cents | 2.4 cents |
| Interim dividend – half year ended 31 Dec 2017 | 1.8 cents | 1.8 cents |

The Directors declared a fully franked interim dividend of 1.8 cents per share in respect of the half year ended 31 December 2017. Accordingly, this dividend is not provided for in the balance sheet at 31 December 2017. The record date and payment date in relation to the FY18 interim dividend are as follows:

| | |
|----------------------------------------------------------------------------|---------------|
| Record date for determining entitlement to the dividend (ordinary shares): | 14 March 2018 |
| Payment date of the interim dividend (ordinary shares): | 12 April 2018 |

The company does not have a dividend reinvestment plan.

4. Net tangible assets per security

| | 31 Dec 17 | 31 Dec 16 |
|--------------------------------------------------|------------|------------|
| Net tangible asset backing per ordinary security | 15.7 cents | 17.7 cents |

5. Entities over which control has been gained or lost during the period

Not applicable

6. Details of associates

Not applicable

7. Details of independent auditor's report

In the Independent's Auditors Report attached to the Financial Report, there is no modified opinion, emphasis of matter or other matter paragraph.

8. Further information

Additional Appendix 4D disclosure requirements can be found in the notes to the half year Financial Report as well as the half year Directors' Report.