



26 February 2018

**SOMNOMED LIMITED - DISPATCH OF LETTERS TO SHAREHOLDERS AND
RETAIL ENTITLEMENT OFFER INFORMATION BOOKLET**

On 19 February 2018, SomnoMed Limited (ASX:SOM) (**SomnoMed**) announced an accelerated 1 for 17 pro rata non-renounceable entitlement offer of fully paid ordinary shares in SomnoMed to raise gross proceeds of approximately \$10.4 million (**Entitlement Offer**). The Entitlement Offer comprises an accelerated institutional component and a retail component. On 21 February 2018, SomnoMed announced the successful completion of the Institutional Entitlement Offer raising approximately \$5.9 million.

SomnoMed advises that letters to both eligible and ineligible retail shareholders have been dispatched. The information booklet for the Retail Entitlement Offer (a copy of which was lodged with ASX on 21 February 2018) and personalised Entitlement and Acceptance Forms are being dispatched to eligible retail shareholders today.

Wilsons Corporate Finance Ltd is Lead Manager to the Entitlement Offer.

Terry Flitcroft
Company Secretary
SomnoMed Limited