

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Lanka Graphite Limited

ACN/ARSN 074 976 828

1. Details of substantial holder (1)

Name Artpreciation Pty Ltd

ACN/ARSN (if applicable) 112 300 240

The holder became a substantial holder on 20 / 02 / 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid shares (ORD)	8,000,000	8,000,000	7.63%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Artpreciation Pty Ltd ATF The Pang Super Fund A/C	Direct	8,000,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Artpreciation Pty Ltd ATF The Pang Super Fund A/C	Artpreciation Pty Ltd ATF The Pang Super Fund A/C	Artpreciation Pty Ltd ATF The Pang Super Fund A/C	8,000,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Artpreciation Pty Ltd ATF The Pang Super Fund A/C	20/02/2018	\$0.0275 Per share (total \$220,000)	N/A	8,000,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Artpreciation Pty Ltd	PO Box 305 Toorak Vic 3142

Signature

print name BARRY PANG Capacity: Director
 sign here  date 26/2/18