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28 February 2018

The Manager
Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

POTENTIAL PURCHASE OF ADELAIDE BRIGHTON LTD SHARES

Barro Properties Pty Ltd (“Barro”) has alerted the Company that Deutsche Bank AG Sydney (“Deutsche”) has issued an offer to purchase up to approximately 19 million shares in the Company on market, for Barro and Deutsche, at an offer price of \$6.75 per share.

The Company has been informed by Barro that it and its associates have “no current intention to make a takeover offer for Adelaide Brighton”.

FOR FURTHER INFORMATION:

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