



# MARKET RELEASE

5 March 2018

## **Bank of Queensland Limited**

### SUSPENSION FROM OFFICIAL QUOTATION - BOQPD

The Convertible Preference Shares of Bank of Queensland Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending their early conversion or redemption.

The Company’s fully paid ordinary shares (ASX Code: BOQ) are not affected by this suspension.

Security Code: ASX.BOQPD

Rupa Kapadia

**ADVISER, LISTINGS COMPLIANCE**



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5 March 2018

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Dear Sir / Madam

**Bank of Queensland Limited (ASX: BOQ) – Request for Voluntary Suspension in relation to BOQ Convertible Preference Shares (ASX: BOQPD)**

We refer to the announcement made by Bank of Queensland Limited (**BOQ**) on 26 February 2018 outlining BOQ's intention to:

- provide an Early Conversion/Redemption Notice in respect of all outstanding Convertible Preference Shares (ASX: BOQPD) (**CPS**) on 5 March 2018; and
- Redeem all outstanding CPS on the Optional Conversion/Redemption Date of 16 April 2018 (**Redemption Date**).<sup>1</sup>

In accordance with clause 14.2 of the terms of issue of the CPS, once an Early Conversion/Redemption Notice has been given, CPS holders are prohibited from dealing with, transferring, disposing of or otherwise encumbering their CPS.

In accordance with ASX Listing Rule 17.2, BOQ hereby requests that trading in CPS be voluntarily suspended on and from the commencement of trading on 5 March 2018 and provides the following information:

- the suspension is requested to give effect to clause 14.2 of the CPS terms on the giving of an Early Conversion/Redemption Notice;
- the suspension will continue until all outstanding CPS are Redeemed on the Redemption Date, at which time the CPS will be removed from official quotation and cancelled; and
- BOQ is not aware of any reason why trading in CPS should not be suspended.

Yours sincerely,

Vicki Clarkson  
**Company Secretary**

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<sup>1</sup> The CPS terms specify this date to be 15 April 2018 but as that day is not a Business Day the scheduled date is adjusted to the next Business Day.