Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

Evolution Mining Limited

ACN/ARSN

084 669 036

1. Details of substantial holder (1)

Name

Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the

substantial holder on

28/02/2018

The previous notice was given to the company on

21/06/2017

The previous notice was dated

20/06/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary shares – EVN AU	178,010,868	10.58%	197,303,884	11.66%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	Miners ETF (GDX)	interest by having the power to exercise, control	Ordinary shares – EVN AU 80,675,569	4.77%

/EAC	Mellon as custodian	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares – EVN AU 89,098,156	5,26%
VEAC	Mellon as custodian	Bank of New York Mellon as custodian for VanEck Vectors	Same as above.	Ordinary shares – EVN AU	0.004%
VEAC	Natural Resources ETF State Street Bank as	Natural Resources ETF (HAP)	Same as above.	63,602 Ordinary shares –	0.98%
	custodian for VanEck	Investors Gold Fund (II G)		EVN AÚ 16,614,587	
VEAC	JPMorgan as custodian for Jackson National	Jackson National/Van Eck International Fund (JLGOLD)	Same as above.	Ordinary shares – EVN AU 1,384,062	0.08%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares – EVN AU 868,144	0.05%
VEAC	Credit Agricole as custodian for LODH Invest - The World Gold Expertise Fund	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares – EVN AU 2,274,695	0.13%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors S&P/ASX Midcap ETF	VanEck Vectors S&P/ASX Midcap ETF (MVE.AU)	Same as above.	Ordinary shares – EVN AU 411,222	0.02%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Australian Resources ETF	VanEck Vectors Australian Resources ETF (MVR.AU)	Same as above.	Ordinary shares – EVN AU 482,826	0.03%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Australian Equal Weight ETF	VanEck Vectors Australian Equal Weight ETF (MVW.AU)	Same as above,	Ordinary shares – EVN AU 2,241,893	0.13%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares – EVN AU 1,225,345	0.07%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares – EVN AU 1,470,543	0.09%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Natural Resources UCITS ETF	VanEck Vectors Natural Resources UCITS ETF (UCTHAP)	Same as above.	Ordinary shares – EVN AU 648	0.00%
VEAC	State Street Bank as custodian for Van Eck VIP Trust – VIP Globa Gold		Same as above.	Ordinary shares – EVN AU 492,592	0.03%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

Signature

print name ANDREW TILZER capacity AVP
sign here date 02/03/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	06/19/2017			In-Kind	86,016
GDX	06/21/2017		_	In-Kind	591,305
GDX	06/26/2017			In-Kind	430,040
GDX	06/27/2017			In-Kind	2,074,750
GDX	06/29/2017			In-Kind	215,020
GDX	07/03/2017	s	7 -	In-Kind	645,000
GDX	07/11/2017	s	-	In-Kind	645,180
GDX	07/13/2017	s	5 e	In-Kind	537,600
GDX	07/14/2017	s	S#	In-Kind	322,560
GDX	07/17/2017	S		In-Kind	1,075,200
GDX	07/18/2017	S		In-Kind	1,354,75
GDX	07/19/2017	s	74	In-Kind	430,080
GDX	07/20/2017	S	:-	In-Kind	623,616
GDX	07/21/2017	S	9-	In-Kind	967,680
GDX	07/24/2017	S	<u></u>	In-Kind	881,582
GDX	07/25/2017	S		In-Kind	354,783
GDX	07/27/2017	S	-	In-Kind	752,570
GDX	08/01/2017	S		In-Kind	43,000
GDX	08/02/2017	S	0°=	In-Kind	806,250
GDX	08/03/2017	s	-	In-Kind	10,749
GDX	08/07/2017	S	-	In-Kind	429,960
GDX	08/08/2017	S	92	In-Kind	1,418,868
GDX	08/10/2017	В		In-Kind	429,920
GDX	08/14/2017	В	14	In-Kind	214,960
GDX	08/15/2017	В		In-Kind	709,368
GDX	08/16/2017	В		In-Kind	85,984
GDX	08/23/2017	S	24	In-Kind	42,988
GDX	08/24/2017	В		In-Kind	752,430
GDX	08/25/2017	В		In-Kind	1,397,370
GDX	08/29/2017	S		In-Kind	215,020
GDX	08/30/2017	В		In-Kind	236,588
GDX	09/07/2017	S	14	In-Kind	268,925
GDX	09/11/2017	S		In-Kind	860,640
GDX	09/14/2017	S	7-	In-Kind	1,722,080
GDX	09/15/2017	S	4,044,453.42		1,679,372
GDX	09/21/2017	В		In-Kind	1,888,200
GDX	10/03/2017	S	· · · · · · · · · · · · · · · · · · ·	In-Kind	629,340
GDX	10/06/2017	S		In-Kind	209,780
GDX	10/11/2017	В	-	In-Kind	2,706,162
GDX	10/12/2017	В	1	In-Kind	2,076,822
GDX	10/13/2017	S		In-Kind	629,340
GDX	10/25/2017		1.2	In-Kind	723,603
GDX	10/26/2017	В	14	In-Kind	251,688

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	10/27/2017		-	In-Kind	817,986
GDX	11/14/2017		_	In-Kind	104,840
GDX	11/16/2017			In-Kind	209,680
GDX	11/21/2017			In-Kind	262,100
GDX	11/22/2017			In-Kind	838,720
GDX	11/28/2017			In-Kind	419,400
GDX	11/29/2017		-	In-Kind	262,100
GDX	12/06/2017			In-Kind	314,580
GDX	12/11/2017			In-Kind	136,370
GDX	12/12/2017			In-Kind	419,560
GDX	12/14/2017			In-Kind	251,760
GDX	12/15/2017		19,914,387.18		8,394,692
GDX	12/18/2017		10,011,001110	In-Kind	377,440
GDX	12/22/2017		1	In-Kind	2,246,208
GDX	12/27/2017			In-Kind	2,047,150
GDX	12/29/2017		1	In-Kind	432,863
GDX	01/03/2018			In-Kind	350,940
GDX	01/04/2018		-	In-Kind	701,880
GDX	01/05/2018		1 -	In-Kind	467,960
GDX	01/09/2018			In-Kind	350,940
GDX	01/10/2018		1	In-Kind	655,088
GDX	01/11/2018	-		In-Kind	11,698
GDX	01/12/2018		-	In-Kind	245,658
GDX	01/15/2018			in-Kind	70,182
GDX	01/17/2018		-	In-Kind	233,940
GDX	01/18/2018		-	In-Kind	257,312
GDX	01/22/2018	_		In-Kind	269,008
GDX	01/24/2018			In-Kind	292,400
GDX	01/26/2018	_		In-Kind	35,085
GDX	01/29/2018	s		In-Kind	760,17
GDX	01/30/2018			In-Kind	304,070
GDX	02/07/2018	В	2	In-Kind	549,57
GDX	02/08/2018	В	1	In-Kind	982,212
GDX	02/09/2018	В		In-Kind	1,169,200
GDX	02/12/2018	В	E-	In-Kind	1,496,57
GDX	02/13/2018	В	·	In-Kind	1,309,50
GDX	02/14/2018	В	1	In-Kind	1,519,96
GDX	02/21/2018	В	13-	In-Kind	233,82
GDX	02/28/2018	В	(6	In-Kind	1,052,46
GDXJ	06/19/2017	-	2,317,400.98		953,74
GDXJ	06/21/2017	В	50	In-Kind	3,088,07
GDXJ	06/22/2017	'B		In-Kind	1,678,15
GDXJ	06/26/2017	В		In-Kind	671,18



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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration	Number of Consulting
GDXJ	06/30/2017		Casii	Non-Cash	Number of Securities
GDXJ	08/01/2017	_		In-Kind In-Kind	1,006,95
GDXJ	08/08/2017		1	In-Kind	671,20
GDXJ	08/25/2017		200 150 60	III-KING	604,09
GDXJ	09/06/2017		388,152.62	ا المالية	160,50
GDXJ	09/13/2017			In-Kind	265,71
GDXJ	09/15/2017			In-Kind	531,90
GDXJ	09/15/2017		9,344,276.11	In-Kind	498,81
GDXJ	09/19/2017		9,344,276.11	ا ما الاناما	3,880,00
GDXJ	09/19/2017		-	In-Kind	318,62
GDXJ	09/25/2017			In-Kind	318,55
GDXJ				In-Kind	223,24
GDXJ	09/26/2017		-	In-Kind	1,847,30
GDXJ	09/27/2017 10/03/2017			In-Kind	828,15
GDXJ			•	In-Kind	254,85
GDXJ	10/05/2017			In-Kind	828,23
GDXJ	10/06/2017			In-Kind	637,10
	10/10/2017		-	In-Kind	318,50
GDXJ	10/11/2017		-	In-Kind	573,31
GDXJ	10/18/2017			In-Kind	254,84
GDXJ	10/25/2017		-	In-Kind	764,52
GDXJ	10/27/2017			In-Kind	637,10
GDXJ	10/30/2017		-	In-Kind	509,66
GDXJ	10/31/2017			In-Kind	318,52
GDXJ	11/06/2017		-	In-Kind	318,51
GDXJ	11/09/2017		14	In-Kind	637,02
GDXJ	11/13/2017		,-	In-Kind	1,911,12
GDXJ	11/14/2017		-	In-Kind	318,51
GDXJ	11/15/2017			In-Kind	318,51
GDXJ	11/17/2017		-	In-Kind	445,88
GDXJ	11/21/2017		74	In-Kind	318,49
GDXJ	12/06/2017		ie.	In-Kind	636,940
GDXJ	12/13/2017		= ==	In-Kind	445,830
GDXJ	12/15/2017		1,605,093.75		676,78
GDXJ	12/21/2017			In-Kind	320,950
GDXJ	12/22/2017		22	In-Kind	256,74
GDXJ	12/26/2017	В	- 5	In-Kind	256,736
GDXJ	01/03/2018	S		In-Kind	449,260
GDXJ	01/04/2018	S	· ·	In-Kind	320,910
GDXJ	01/05/2018	S		In-Kind	320,90
GDXJ	01/08/2018	S	-	In-Kind	577,620
GDXJ	01/09/2018	S	:-	In-Kind	1,155,240
GDXJ	01/12/2018	В	:=	In-Kind	256,712
GDXJ	01/16/2018	В		In-Kind	385,008

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDXJ	01/22/2018		-	In-Kind	385,020
GDXJ	01/26/2018		-	In-Kind	545,394
GDXJ	01/29/2018			In-Kind	962,430
GDXJ	02/05/2018		-	In-Kind	256,656
GDXJ	02/06/2018			In-Kind	2,213,589
GDXJ	02/08/2018		-	In-Kind	769,944
GDXJ	02/09/2018			In-Kind	737,840
GDXJ	02/09/2018			In-Kind	384,984
GDXJ	02/13/2018			In-Kind	449,106
GDXJ	02/13/2018			In-Kind	320,780
GDXJ	02/14/2018			In-Kind	481,335
HAP	06/23/2017			In-Kind	
HAP	07/17/2017			In-Kind	
HAP	07/17/2017			In-Kind	
	08/02/2017		2	In-Kind	
HAP	09/12/2017			In-Kind	
HAP	09/15/2017		7,477.81	III-IXIIO	3,105
HAP	09/15/2017		7,477.01	In-Kind	
HAP	10/02/2017			In-Kind	
HAP HAP	10/02/2017			In-Kind	
	10/03/2017			In-Kind	
HAP	11/01/2017			In-Kind	
HAP	11/07/2017			In-Kind	
HAP	12/14/2017			In-Kind	
HAP	12/15/2017		26,700.14		11,258
HAP			20,700.14	In-Kind	
HAP	01/02/2018			In-Kind	
HAP	01/24/2018			In-Kind	
HAP	01/30/2018		000 000 00		367,000
IIG	06/23/2017		886,302.03		714,000
IIG	11/06/2017		1,717,028.49		334,000
IIG	12/15/2017		792,018.79		861,000
IIG	01/04/2018		2,245,665.75		181,000
IIG	01/11/2018		459,166.40		45,000
LM	01/04/2018	-	117,369.29		107,000
LODH	06/21/2017	+	253,149.41		52,000
LODH	06/30/2017	+	125,319.71		
LODH	09/01/2017	_	275,960.31		112,000
LODH	12/07/2017	_	121,609.16		50,000
LODH	01/04/2018		312,984.77		120,000
LODH	02/23/2018		185,339.28		64,999
JLGOLD	09/15/2017		80,908.53		33,000
JLGOLD	01/04/2018		193,007.27		74,000
JLGOLD	01/18/2018	s S	79,340.31	1	- 30,000

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This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
JLGOLD	01/29/2018	S	77,160.20	7.2	28,000
VGOLD	07/11/2017	S	27,188.00		12,000
VGOLD	11/10/2017	S	51,986.79		21,000
VGOLD	11/28/2017	S	76,311.82		30,000
VGOLD	12/01/2017	В	41,509.24		17,000
VGOLD	01/04/2018	В	67,813.36	3	26,000
MVRAU	06/30/2017	S	12,938.14		5,370
MVRAU	08/09/2017	В	1,566.73	2=	690
MVRAU	08/24/2017	В	1,909.91		789
MVRAU	08/28/2017	В	2,060.75		862
MVRAU	08/31/2017	В	3,447.03	84	1,424
MVRAU	09/06/2017	В	2,602.89	j a	997
MVRAU	09/13/2017	В	3,031.78		1,198
MVRAU	09/15/2017	S	108,309.35	-	44,954
MVRAU	09/29/2017	S	2,394.98		1,084
MVRAU	10/10/2017	S	2,261.13	-	992
MVRAU	11/08/2017	В	<u> </u>	In-Kind	15,145
MVRAU	11/09/2017	В	1,433.84		578
MVRAU	12/04/2017	В	·-	In-Kind	45,546
MVRAU	12/15/2017	S	27,214.33		11,486
MVRAU	12/29/2017	S	22,097.57	3.0	8,341
MVRAU	01/04/2018	В	-	In-Kind	14,504
MVRAU	01/11/2018	S	27,211.04		10,801
MVRAU	01/15/2018	В	: -	In-Kind	28,314
MVRAU	01/24/2018	В	j <u>+</u>	In-Kind	28,310
MVRAU	02/07/2018	S	<u>.</u>	In-Kind	28,306
MVRAU	02/16/2018	S	7,877.07	-	2,804
MVRAU	02/21/2018	В	2,245.81		799
MVRAU	02/23/2018	В	2,491.58	-	874
MVRAU	02/26/2018	В	3,020.89		1,045
MVRAU	02/27/2018	В		In-Kind	14,152
MVRAU	02/28/2018	В	4,537.20	-	1,586
MVEAU	06/19/2017	В		In-Kind	16,088
MVEAU	06/28/2017	В	1-	In-Kind	16,086
MVEAU	06/28/2017	S	2,492.42		1,070
MVEAU	06/30/2017	S	11,354.92	-	4,713
MVEAU	07/24/2017	S	433.28		197
MVEAU	08/09/2017	В	-	In-Kind	78,215
MVEAU	08/18/2017		1,180.99	¥	494
MVEAU	08/28/2017		1,312.47	<u></u>	549
MVEAU	09/01/2017	В	1,555.15		632
MVEAU	09/05/2017		2,007.59	2	784
MVEAU	09/12/2017		1,265.35		500

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
MVEAU	09/14/2017			In-Kind	15,817
MVEAU	09/14/2017		1,555.82		625
MVEAU	09/15/2017		2,002.16		831
MVEAU	09/20/2017		954.29		413
MVEAU	10/23/2017		1,651.56		731
MVEAU	11/02/2017		1,001.00	In-Kind	15,734
MVEAU	11/02/2017		778.06		331
MVEAU	11/21/2017		4,089.91		1,629
MVEAU	12/05/2017		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	In-Kind	15,820
MVEAU	12/13/2017			In-Kind	15,423
MVEAU	12/13/2017		19,928.59	7.	8,411
MVEAU	12/15/2017		113.79	-	48
MVEAU	12/29/2017		13,503.33		5,097
MVEAU	01/03/2018		1,638.11		616
MVEAU	01/15/2018		-	In-Kind	15,149
MVEAU	01/16/2018	-	863.76		320
MVEAU	02/07/2018		151,566.41		55,30
MVEAU	02/13/2018		1,579.63		560
MVEAU	02/19/2018		1,158.62	<u> </u>	409
MVEAU	02/22/2018		1,447.55	_	515
MVEAU	02/27/2018		3,173.47	-	1,094
MVWAU	06/19/2017			In-Kind	31,340
MVWAU	06/23/2017			In-Kind	37,602
MVWAU	06/28/2017		7,568.01		3,24
MVWAU	06/29/2017		1-	In-Kind	31,42
MVWAU	06/30/2017		36,224.38		15,03
MVWAU	07/11/2017		3,849.98		1,70
MVWAU	07/18/2017	В	12	In-Kind	37,20
MVWAU	08/03/2017	В		In-Kind	30,99
MVWAU	08/09/2017	В	:-	In-Kind	68,18
MVWAU	08/15/2017	В	5,770.13	1	2,53
MVWAU	08/21/2017	В	3:	In-Kind	31,07
MVWAU	08/22/2017	В	6,447.95	9	2,69
MVWAU	08/29/2017	В	6,719.77		2,77
MVWAU	09/04/2017	В	7,794.64		3,11
MVWAU	09/06/2017	В	8,179.58		3,13
MVWAU	09/11/2017	В		In-Kind	37,62
MVWAU	09/12/2017		7,605.16		3,00
MVWAU	09/14/2017		5,874.78	8	2,36
MVWAU	09/15/2017		728,895.22		302,36
MVWAU	09/22/2017			In-Kind	52,82
MVWAU	09/25/2017		4,109.81		1,81
MVWAU	10/11/2017			In-Kind	60,36

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This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
MVWAU	11/02/2017		Casii	In-Kind	60,400
MVWAU	11/09/2017		8,553.39	III-KIIIG	3,44
MVWAU	11/14/2017		8,555.59	In-Kind	37,830
MVWAU	11/24/2017			In-Kind	75,670
MVWAU	12/04/2017			In-Kind	37,839
MVWAU	12/11/2017			In-Kind	37,84
MVWAU	12/13/2017		11,938.60	III-KING	5,030
MVWAU	12/15/2017		757,560.73		319,558
MVWAU	12/18/2017		737,300.73	In-Kind	104,41
MVWAU	12/27/2017		17,420.87	III-KIIIG	6,59
MVWAU	12/29/2017		116,589.12	- 5	
MVWAU	01/05/2018		110,309.12	In-Kind	44,008 42,78
MVWAU	01/11/2018		1,259,157.19	III-KIIIU	499,803
MVWAU	01/16/2018		7,401.36		2,742
MVWAU	01/31/2018		7,401.30	In-Kind	
MVWAU	02/06/2018			In-Kind	41,424
MVWAU	02/13/2018		6,414.44	III-KIIIU	34,520
MVWAU	02/16/2018		4,845.92		2,274
MVWAU	02/20/2018		4,045.92	In-Kind	1,725 34,545
MVWAU	02/20/2018		10,219.41	III-KIIIU	
MVWAU	02/23/2018		7,996.45		3,634
MVWAU	02/26/2018		7,990.43		2,805 2,740
MVWAU	02/27/2018		7,920.76	In-Kind	
MVWAU	02/28/2018		15,408.20	III-KIIIU	27,74
UCTGDX	09/15/2017		65,797.52		5,38
UCTGDX	12/11/2017		180,770.73		27,32
UCTGDX	12/11/2017		291,199.41	-	76,328
UCTGDX	01/05/2018		64,186.96	-	122,783
UCTGDX	01/17/2018		65,002.27	-	24,516
UCTGDX	01/17/2018		129,920.10		24,512
UCTGDX	01/29/2018		101,542.43		49,024
UCTGDX	01/30/2018		67,940.22		36,765
UCTGDX	02/06/2018		34,694.60	-	24,510
UCTGDXJ	06/19/2017		48,213.59		12,25
UCTGDXJ	06/27/2017		66,710.46	13	19,895
UCTGDXJ	07/14/2017		61,938.80		28,010
UCTGDXJ	07/21/2017		61,095.82		28,007
UCTGDXJ	07/26/2017		63,053.11		28,006
UCTGDXJ	07/28/2017		61,929.95	-	28,004
UCTGDXJ	08/10/2017				28,003
UCTGDXJ	08/25/2017		7,242.78		3,165
UCTGDXJ	09/07/2017		29,126.08		12,044
UCTGDXJ	09/07/2017		72,300.61 127,500.91	-	27,700 52,942

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This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
UCTGDXJ	10/12/2017	В	120,162.37	·	53,132
UCTGDXJ	11/07/2017	В	130,249.81	-	53,126
UCTGDXJ	12/15/2017	В	27,632.20		11,651
UCTGDXJ	01/29/2018	В	144,913.05		52,468
UCTGDXJ	01/29/2018	В	72,456.52	Š	26,234
UCTGDXJ	01/30/2018	В	74,185.40		26,763
UCTHAP	09/21/2017	В	1,146.32	-	516
UCTHAP	10/20/2017	В	16.11		7
UCTHAP	12/15/2017	В	296.46	:-	125

In-Kind transactions result from UCTHAP receiving a basket of securities (including EVOLUTION MINING LTD) in exchange for securities in UCTHAP.

