7 March 2018

The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street Sydney NSW 2000

By electronic lodgment

Dear Manager,

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, the Board of N1 Holdings Limited (ASX: N1H) (**Company**) advises that the following securities will be released from mandatory escrow on 22 March 2018.

Number of Securities	Type of Security	Release date
51,437,500	Ordinary shares	17 March 2018
4,000,000	Unlisted options	17 March 2018

If you have any queries, please contact the undersigned on +61 2 8880 5130.

Yours faithfully,

Anand Sundaraj Company Secretary

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