

ASX RELEASE

20 March 2018

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) – controller sale**Megaport Limited**

As announced to the market on 20 March 2018, concurrent with the placement to institutional, sophisticated and professional investors to raise \$50 million via the issue of 13,333,334 shares in Megaport Limited ACN 607 301 959 (**Megaport**) (**ASX: MP1**), Mr Bevan Slattery is offering 6,666,667 shares to institutional, professional and sophisticated investors via a secondary offering (**Controller Sale**).

This notice is given by Megaport under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) as modified by *ASIC Corporations (Sale Offers by Controllers) Instrument 2016/81*.

Megaport advises that:

- (a) Mr Slattery, the controller of Megaport at the date of the Controller Sale, sold the relevant securities in Megaport without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of Megaport



Celia Pheasant
Company Secretary
Megaport Limited