

ASX RELEASE

20 March 2018

Mr Bevan Slattery

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given in connection with the sale of 6,666,667 million shares to institutional, professional and sophisticated investors via a secondary offering (**Controller Sale**), concurrent with the placement of 13,333,334 million shares in Megaport Limited ACN 607 301 959 (**Megaport**) (**ASX: MP1**) to raise \$50 million, as announced to the market on 20 March 2018.

This notice is given by Mr Slattery under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) as modified by *ASIC Corporations (Sale Offers by Controllers) Instrument 2016/81*.

Mr Slattery, as 'controller' of Megaport under the Corporations Act, advises that:

- (a) the securities in Megaport were sold without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Megaport; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully



Mr Bevan Slattery