



Notification of dividend / distribution

Announcement Summary

Entity name

INDUSTRIA REIT

Security on which the Distribution will be paid

IDR - STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Tuesday March 20, 2018

Distribution Amount

AUD 0.04100000

Ex Date

Wednesday March 28, 2018

Record Date

Thursday March 29, 2018

Payment Date

Friday May 11, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INDUSTRIA REIT

Registration Number

ARSN 125 862 875
ARSN 125 862 491
ARSN 166 150 938
ARSN 166 163 186
ACN 010 794 957

1.2 Registered Number Type

other

1.3 ASX issuer code

IDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday March 20, 2018



1.6 ASX +Security Code

IDR

ASX +Security Description

STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday March 31, 2018

2A.4 +Record Date

Thursday March 29, 2018

2A.5 Ex Date

Wednesday March 28, 2018

2A.6 Payment Date

Friday May 11, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all dividends/distributions notified in this form	Estimated or Actual?
AUD 0.04100000	Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No



2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04100000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.04100000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

<http://www.industriareit.com.au/investor-information/tax-cost-base-information/>

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution



5.2 Additional information for inclusion in the Announcement Summary