

20 March 2018



The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir or Madam

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

On 21 February 2018, Fortescue Metals Group Ltd (ASX: FMG, Fortescue) announced a 2018 interim dividend of A\$0.11 per share with a Record Date of 2 March 2018 payable on 5 April 2018.

The allocation price for shares to be issued to participants in the Dividend Reinvestment Plan (the Plan) for the 2018 interim dividend is \$4.7647.

The allocation price has been calculated in accordance with the Plan rules as the average of the daily volume weighted average market price of all Fortescue shares, traded on the Australian Securities Exchange during the period of ten trading days commencing on the second trading day after the Record Date.

Shares are expected to be issued to participants on 5 April 2018.

Yours sincerely
Fortescue Metals Group Ltd

Cameron Wilson
Company Secretary

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