

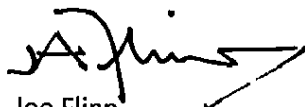


Facsimile Cover Sheet

| | | |
|---|---|---|
| To: | Company Secretary, Threat Protect Australia Limited | Fax: 08 9322 9711 |
| | Company Announcements Office, Australian Securities Exchange | Fax: 1300 135 638 |
| FROM: | Joe Flinn (03 8610 9222) | DATE: 20 March 2018 |
| RE: | Form 604 | NO OF PAGES (INCLUDING HEADER): 4 |
| <input type="checkbox"/> URGENT <input type="checkbox"/> FOR REVIEW <input type="checkbox"/> PLEASE COMMENT <input type="checkbox"/> PLEASE REPLY | | |

Please find attached Form 604 in respect of our shareholding in the company.

Regards,


Joe Flinn
Secretary

PLEASE CONTACT OUR OFFICE ON (03) 8610 9222 SHOULD THIS FACSIMILE BE INCOMPLETE OR ILLEGIBLE

FIRST SAMUEL LIMITED ACN 086 243 567
LEVEL 11, 350 COLLINS STREET, MELBOURNE VIC 3000
• PHONE 03 8610 9222 • FACSIMILE 03 8610 9299
EMAIL: jflinn@firstsamuel.com.au

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Threat Protect Australia LimitedACN/ARSN ACN 060 774 227**1. Details of substantial holder(1)**Name First Samuel LimitedACN/ARSN (if applicable) ABN: 51 086 243 567There was a change in the interests of the
substantial holder on15/03/18

The previous notice was given to the company on

09/12/16

The previous notice was dated

09/12/16**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Refer attached | | | | |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| | Refer attached | | | | |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| | Refer attached | | | | |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| None | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:


| Name | Address |
|----------------------|---|
| First Samuel Limited | Level 11, 350 Collins Street, Melbourne Victoria 3000 |
| | |

Signature

print name Joseph Flinn

capacity Secretary

sign here

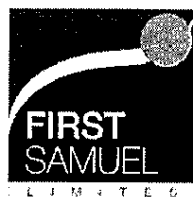


date 20/3/18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A



First Samuel Limited

ABN 51 086 243 567

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder dated 20 March 2018 in respect of Threat Protect Australia Limited (ACN 060 774 227).

2. Previous and present voting power

| Class of securities | Previous notice | | Present notice | |
|---------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Ordinary Fully Paid | 63,945,666 | 8.28% | 10,518,812 | 9.42% |

3. Changes in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|--------------------------------------|--|---------------------------------|---|---|-------------------------|
| 15-Mar-18 | First Samuel Limited | On-market purchase | \$72,000 | 400,000 | 400,000 |
| 27-Nov-17 | First Samuel Limited | Reconstruction | \$Nil | (60,713,772) | (60,713,772) |
| Various 10-Dec-16 to 14-Mar-18 | First Samuel Limited | Net on and off-market purchases | \$195,607 | 6,886,918 | 6,886,918 |

4. Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|-----------------------------|--|--|---|---------------------------------------|----------------|
| First Samuel Limited | JP Morgan Nominees and individual managed discretionary account clients of First Samuel Limited. | Managed discretionary account clients of First Samuel Limited. | First Samuel Limited has entered into managed discretionary account contracts with its clients that provide it with the authority to acquire and dispose of the relevant securities at its sole discretion. | 10,518,812 Ordinary Fully Paid Shares | 10,518,812 |

Signed

20/3/18

Date