ASX Announcement

21 March 2018

LiveTiles raises $667,000 through SPP

LiveTiles Limited (ASX:LVT) ('LiveTiles' or 'the Company') is pleased to advise that it has raised $667,000 from eligible existing shareholders under the Share Purchase Plan (SPP) announced on 15 February 2018. This will result in the issue and allotment of 1,482,185 shares at an issue price of $0.45 per share.

The SPP was conducted as part of a capital raising announced by the Company on 15 February 2018. In that announcement, the Company noted that $20 million (before costs) had been raised via a placement of shares to sophisticated and professional investors.

The funds raised under the placement and SPP will be used to accelerate investment in the Company's sales, marketing and customer success teams to drive global customer and revenue growth.

For further information, please contact:

Matt Brown, Chief Financial Officer
+61 (0)417 201 246
matt.brown@livetiles.nyc

About LiveTiles:

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, Minneapolis, North Carolina, London, Zurich, Netherlands, Sydney, Melbourne and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Design, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Bots, LiveTiles Intelligence and LiveTiles Mosaic. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific.