

26th March 2018

ABN 49 109 078 257. ACN 109 078 257

SeaLink Celebrates Completion of the Acquisition of Kingfisher Bay Resort Group

SeaLink Travel Group (ASX:SLK) (SeaLink) today announced the completion of the acquisition of the assets and operations of the Fraser Island Kingfisher Bay Resort Group (“KBRG”) on Fraser Island, Queensland, for \$43 million from Cosmos Australia Pty Ltd, with all customary conditions precedent having been addressed.

SeaLink Managing Director, Mr Jeff Ellison said, “We are all systems go and are ready for the Easter break. We are very much looking forward to working with the terrific management team on Fraser Island, led by David Hay, to further develop the full potential of this truly iconic location. David and his team have done a great job of enhancing the visitor experience on Fraser Island in recent years, and we share the same vision for its future growth. From our perspective it’s all about positioning this remarkable place as one of Australia’s leading eco-tourism experiences.”

The SeaLink Fraser Island acquisition comprises four distinct, profitable and well-established tourism and transport operations – Kingfisher Bay Resort, Eurong Beach Resort, Fraser Explorer Tours and Fraser Island Ferries. It accounts for 90 per cent of accommodation rooms on Fraser Island.

For more information please call:

Michael Hughes, Commercial Director, 0438 993 898

Helen McCombie, 0411 756 248

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About SeaLink Travel Group

SeaLink Travel Group is one of Australia's most dynamic tourism and transport companies bringing the nation's best tourism experiences to the world. With more than 1,600 staff across the country servicing 8 million customers annually with a vessel fleet of 79 and coach fleet of 60, the Adelaide-based company has undergone a remarkable period of growth, emerging as a significant player on the national tourism and transport scene.

SeaLink's operations extend across New South Wales, Queensland, Northern Territory, Western Australia and South Australia, which includes:

- Ferry and barging services in south-east Queensland and Gladstone in Queensland
- Cruises, ferry and charter services on Sydney Harbour, Swan River in WA and on the Murray River in SA
- Passenger ferry service in Townsville, Queensland, Darwin, Northern Territory and Perth Western Australia
- Lunch and dinner cruises in Perth, Western Australia and Sydney Harbour
- Passenger, vehicle and freight ferry service between Kangaroo Island and the South Australian mainland
- Day tours, extended touring and charter operations on Kangaroo Island and on the South Australia mainland
- Tour wholesaler to the travel trade
- Exclusive 4WD foreign language tour adventure based tours
- Retail travel agencies in Adelaide and Townsville
- Adventure, accommodation and restaurants on Kangaroo Island, and Fraser Island

SeaLink listed on the Australian Securities Exchange in October 2013 (ASX:SLK).