

ASX ANNOUNCEMENT

27 March 2018

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Freedom Foods Group Limited ("**Freedom Foods**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

Further to its announcement to the ASX on 16 March 2018, Freedom Foods confirms that it has now:

- issued 20,835,000 fully paid ordinary shares in Freedom Foods under a placement to institutional and sophisticated investors at \$4.80 per share ("**Placement Shares**"); and
- issued 16,924,663 fully paid ordinary shares to institutional investors at \$4.80 per share under the institutional component of an accelerated, non-renounceable pro rata entitlement offer.

Freedom Foods confirms that:

- (a) the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Freedom Foods has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Freedom Foods; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Rory J F Macleod
Managing Director & CEO
Freedom Foods Group Limited



MAKING FOOD BETTER