



## ASX ANNOUNCEMENT

28 March 2018

### **Threat Protect completes acquisition of Security Alarm Monitoring Service Pty Ltd**

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) is pleased to announce it has completed the acquisition of Security Alarm Monitoring Service Pty Ltd (“**SAMS**”), as announced to the market on 15 March 2018.

Acquisition of SAMS is a key step in the continued execution of Threat Protect’s growth strategy and represents the Company’s largest acquisition to date. This further enhances Threat Protect’s national presence, adding a third control room to the business and security monitoring across approximately a further 218 resellers servicing over 22,100 residential and commercial customers.

Completion of the transaction is expected to be immediately earnings per share accretive and to positively contribute to Threat Protect’s 2H’18 revenue and earnings.

The agreed acquisition price of approximately \$8.0 million comprises:

- \$6.4 million in cash has now been transferred as the first tranche payment of the Acquisition; and
- The balance to be paid in cash 12-months post completion subject to a reconciliation of working capital and invoiced revenue.

The first tranche of the Acquisition was fully funded by Threat Protect’s recently executed acquisition Debenture Facility with First Samuel, which was announced in February 2018.

Threat Protect’s Managing Director Demetrios Pynes commented, “The SAMS acquisition significantly advances our growth strategy expanding our operations into South Australia further diversifies our connection base and our stable of resellers. It also provides us a much larger distribution channel for new product lines in the future.”

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For further information, contact:

#### **Investors**

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## **About Threat Protect Australia Limited**

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA, NSW, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our A1 graded control rooms in Perth, NSW and South Australia.

