



3 April 2018  
ASX Market Release

ASX Market Announcement  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Notice under section 708A(5)(e) of the Corporations Act as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73**

This notice is given by Catapult Group International Ltd ABN 53 164 301 197 (ASX:CAT) (**Catapult**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

Catapult has today issued 22,727,273 new fully paid ordinary shares (**New Shares**) at a price of \$1.10 per New Share to institutional investors pursuant to the placement announced on 26 March 2018.

Catapult confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Catapult has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Catapult; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Markus Ziemer".

Markus Ziemer  
Company Secretary