

## PEAK MINES ACQUISITION MINISTERIAL CONSENT RECEIVED

### ACQUISITION UPDATE

Aurelia Metals Limited ("**AMI**" or the "**Company**") is pleased to announce that Ministerial consent for the change in control of Peak Mines' Exploration Licences has been received today.

The transaction can now proceed with a scheduled completion date of Tuesday 10 April 2018.

Further Information

**Tim Churcher**  
Chief Financial Officer & Company Secretary  
+61 2 6363 5200