

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED

ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name MOELIS AUSTRALIA LIMITED ACN 142 008 428 and the entities listed in Annexure A (Moelis Australia)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 10/4/2018

The previous notice was given to the company on 1/11/2017

The previous notice was dated 1/11/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	53,737,567	34.94%	48,949,471	31.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
6/4/2018 – 10/4/2018	Moelis Australia	See Annexure A			
10/4/2018	Moelis Australia	Reduction in relevant interest as a result of ordinary shares being released from voluntary escrow as announced to the market on 16 March 2018. No released shares have been disposed of.	Not applicable	5,000,000 Ordinary	5,000,000 Ordinary

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis Australia	Various	Various	Power to dispose of, or control the exercise of a power to dispose of, the shares under section 608(1) of the Corporations Act	48,949,471 Ordinary	31.82%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis Australia and each entity listed in Annexure B	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Signature

print name PETER DIXON

Capacity Company Secretary

sign here



date 12 April 2018

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia

Signed by me and dated 12 April 2018

Signature: 

Name: Peter Dixon

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Moelis Australia	6/4/2018	On-market acquisition by Moelis Australia Share Plan Pty Ltd as trustee for the Moelis Australia Equity Incentive Plan (Plan Trustee)	\$574,252.33	Ordinary 105,724	105,724
	9/4/2018	On-market acquisition by the Plan Trustee	\$409,780.69	Ordinary 74,276	74,276
	10/4/2018	On-market acquisition by the Plan Trustee	\$10,356.50	Ordinary 1,883	1,883

Annexure B to Form 604

This is Annexure A of 2 pages referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis Australia.

Signed by me and dated 12 April 2018

Signature:



Name: Peter Dixon

Position: Company Secretary

Name
Moelis Australia Limited ACN 142 008 428
ACN 167 316 109 Pty Ltd ACN 167 316 109
Armada Funds Management Pty Ltd ACN 124 754 847
Global Wealth Aged Care Pty Ltd ACN 610 989 994
Global Wealth Partners Fund Pty Limited ACN 600 190 690
Global Wealth Residential Pty Ltd ACN 607 039 216
KC Finance Pty Ltd ACN 623 242 900
KCF ST Pty Ltd ACN 623 251 196
MAAM GP Pty Ltd ACN 164 411 607
MAAM Holdings Pty Ltd ACN 621 215 450
MACDF TT Pty Ltd ACN 169 652 742
MAHPT Pty Ltd ACN 619 297 657
MARAM TT Pty Ltd ACN 619 024 949
Mendoza Limited ACN 135 855 186
Moelis Australia Advisory Pty Ltd ACN 142 008 446
Moelis Australia Asset Management Ltd ACN 142 008 535
Moelis Australia Credit Pty Ltd ACN 623 716 503
Moelis Australia Finance Pty Ltd ACN 621 554 845
Moelis Australia Foundation Pty Ltd ACN 622 860 904
Moelis Australia Funds Management Pty Ltd ACN 621 552 896
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228
Moelis Australia Operations Pty Ltd ACN 138 030 289
Moelis Australia Partners Holdings Pty Ltd ACN 622 353 191

Name
Moelis Australia Partners Pty Ltd ACN 622 354 152
Moelis Australia Retail Asset Management Ltd ACN 610 990 004
Moelis Australia Securities Pty Ltd ACN 122 781 560
Moelis Australia Share Plan Pty Ltd ACN 610 383 590
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482
R88A Finance Pty Ltd ACN 623 243 041
R88B Finance Pty Ltd ACN 623 243 336
Rockford Capital Pty Ltd ACN 116 067 497
TMASL Finance Pty Ltd ACN 623 313 057
Western Funds Management Pty Ltd ACN 169 019 765