

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Moelis
Date of last notice	23 February 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect. Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth).
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+ See chapter 19 for defined terms.

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Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Moelis has voting power of more than 20% in Moelis Australia Limited (Company). As a result, the Corporations Act deems Mr Moelis to have a relevant interest in shares where the Company has a relevant interest in its own shares. The Company obtains a relevant interest under section 608(3) of the Corporations Act in the shares held by its wholly-owned subsidiary, Moelis Australia Share Plan Pty Limited, in its capacity as trustee of the Moelis Australia Employee Share Trust (Plan Trustee). This notice is to disclose changes to Mr Moelis' deemed relevant interest in shares acquired by the Plan Trustee. Mr Moelis does not have any economic interest in shares held by the Plan Trustee. The Company obtains a relevant interest in shares under the voluntary escrow arrangements described in section 9.6 of the Company's prospectus dated 28 February 2017. This notice is to disclose changes to Mr Moelis' deemed relevant interest in shares released from voluntary escrow.
Date of change	6 April 2018, 9 April 2018 and 10 April 2018
No. of securities held prior to change	Deemed relevant interest in 103,767,588 shares.
Class	Ordinary shares.
Number acquired	6 April 2018 – 105,724 9 April 2018 – 74,276 10 April 2018 – 1,883
Number disposed	10 April 2018 - 5,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable.
No. of securities held after change	Deemed relevant interest in 98,949,471 ordinary shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
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Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.