

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Bank of Queensland Limited (BOQ)	32 009 656 740

We (the entity) give ASX the following information.

Description of buy-back


1	Type of buy-back	Selective Buy-Back
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Details of all shares/units bought back

2	Number of shares/units bought back	1,412,942 Convertible Preference Shares issued by BOQ on 24 December 2012 (CPS)
3	Total consideration paid or payable for the shares/units	\$144,746,441, being \$102.4433 per CPS
4	If buy-back is an on-market buy-back - highest and lowest price paid	Not applicable

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:  Date: ..16 April 2018.....
(Company secretary)

Print name: Vicki Clarkson.....

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+ See chapter 19 for defined terms.