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Manager Announcements Company Announcements Office Australian Securities Exchange Limited Level 4, 20 Bridge Street Sydney NSW 2000

REGIS RESOURCES LTD – QUARTERLY RESULTS CONFERENCE CALL AND PRESENTATION

Regis Resources Limited's March 2018 quarterly report will be lodged with the ASX preopening on Wednesday 18 April 2018.

Regis advises that it will be hosting an investor update conference call with institutional investors and analysts to cover the March 2018 quarterly report at 10.30am (EST) on Wednesday 18th April 2018.

To listen to this call, please go to the following link: http://www.openbriefing.com/OB/2892.aspx

A copy of the presentation will be released to the ASX prior to the conference call.

Yours sincerely

Regis Resources Limited

Kim Massey

Company Secretary