



REGIS RESOURCES LTD



MARCH 2018 QUARTERLY REPORT
& EXPLORATION UPDATE

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This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 18 April 2018 entitled "Quarterly Report to 31 March 2018" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange on 14 July 2017 and the announcement entitled "Maiden Ore Reserve of 2.03 Million Ounces at McPhillamys Gold Project on 8 September 2017" and the announcement entitled "Rosemont Maiden Underground Resource" on 12 March 2018 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcements released on 14 July 2017, 8 September 2017, 12 March 2018 and 18 April 2018 in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au



DUKETON CONTINUES TO DELIVER STRONG CASHFLOW

	Q3 FY18	Q2 FY18
Ore mined (Mbcm)	1.0	1.3
Waste mined (Mbcm)	4.8	4.2
Stripping ratio (w:o)	4.6	3.3
Ore mined (Mtonnes)	2.4	2.8
Ore milled (Mtonnes)	2.47	2.50
Head grade (g/t)	1.15	1.22
Recovery (%)	94	94
Gold production (ounces '000)	85	92
Cash cost (A\$/oz)	752	689
Cash cost inc royalty (A\$/oz)	819	768
All in Sustaining Cost (A\$/oz) ¹	906	855

OPERATIONS

- Q3 gold production 85,331 ounces
 - Run rate at middle of FY18 guidance of 335-365koz
 - YTD production 269,365 ounces
 - Full year guidance refined to 355-360koz
- Q3 throughput & recovery consistent with Q2
- Q3 grade of 1.15g/t down 6% from Q2
 - Gloster pit through supergene and now in LOM grade
 - High grade satellite ore haulage impacted by 22 rain days
- Q3 stripping ratio up from 3.3 to 4.6
 - Pre-strip of high grade Tooheys Well pit commenced

COSTS

- Q3 cash costs \$752/oz & AISC \$906/oz
 - AISC 6% higher than record Q2 but below bottom of FY18 guidance

OPERATING CASH-FLOW

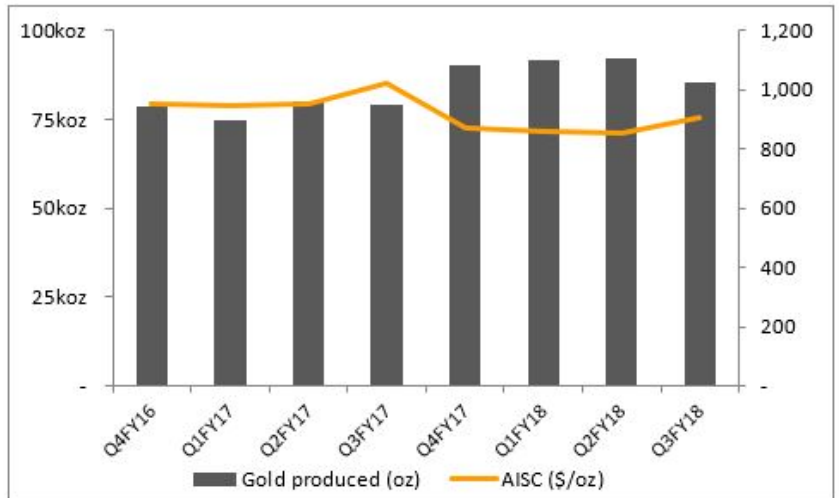
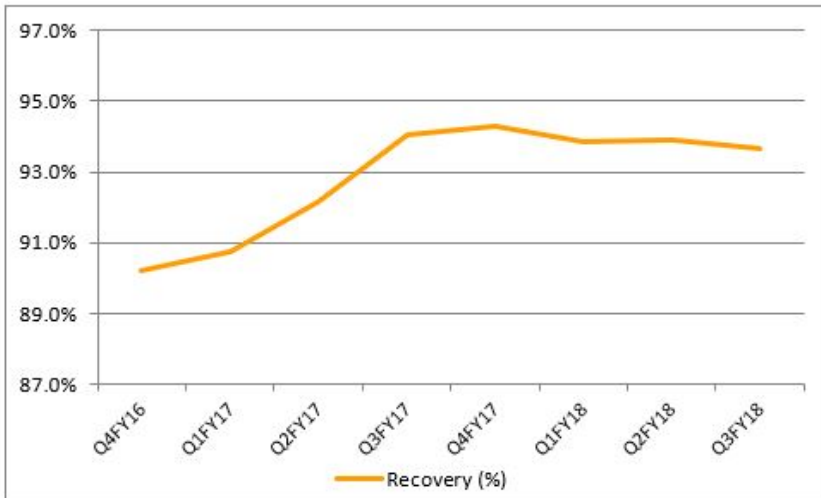
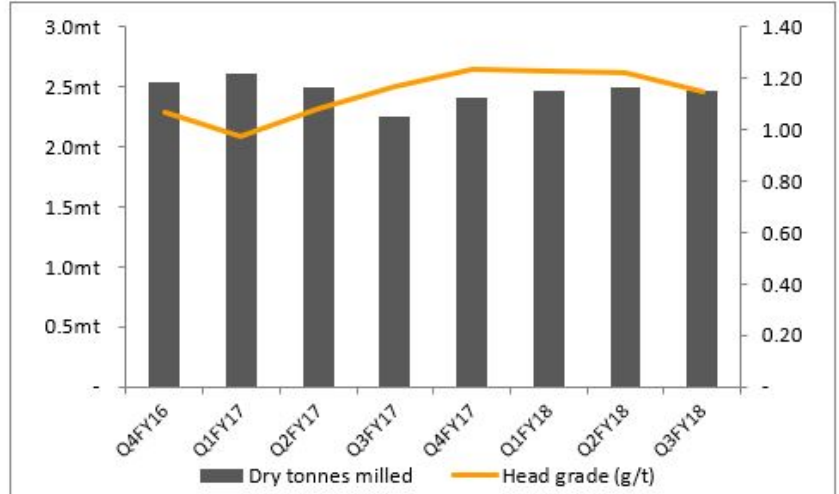
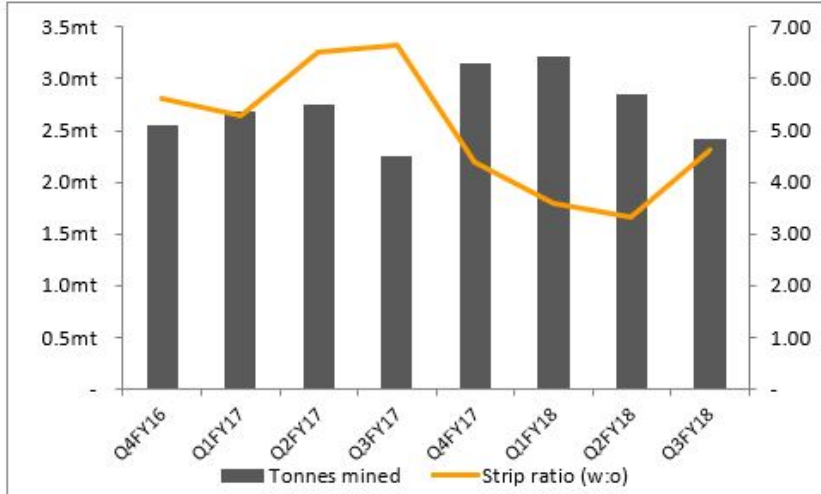
- Q3 operating cashflow \$71.0m (Q2: \$83.8m)
 - Delivered gold price A\$1,688 per ounce
 - Continued strong operating cashflow underpinning cash build and dividends

¹ AISC calculated on a per ounce of production basis

² operating cash flow is quoted under the Appendix 5B classification protocol and as such does not include payments for pre-strip and deferred mining costs as these are classified as investing activities.



DUKETON



FY2018 Q3 OPERATING RESULTS

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	Duketon Northern Operations		Duketon Southern Operations		Total	
	Q3	Q2	Q3	Q2	Q3	Q2
Ore mined (Mbcm)	0.4	0.6	0.6	0.7	1.0	1.3
Waste mined (Mbcm)	1.3	1.2	3.5	2.9	4.8	4.2
Stripping ratio (w:o)	3.1	2.2	5.6	4.3	4.6	3.3
Ore mined (Mtonnes)	0.8	1.0	1.6	1.8	2.4	2.8
Ore milled (Mtonnes)	0.80	0.77	1.67	1.72	2.47	2.50
Head grade (g/t)	0.95	1.21	1.25	1.23	1.15	1.22
Recovery (%)	93.4	95.2	93.8	93.3	93.7	93.9
Gold production (ounces)	22,724	28,596	62,607	63,517	85,331	92,113
Cash cost (A\$/oz)	732	539	760	757	752	689
Cash cost inc royalty (A\$/oz)	799	610	826	839	819	768
All in Sustaining Cost (A\$/oz)	879	661	916	943	906	855



FY2018 Q3 OPERATING RESULTS

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	Duketon Northern Operations		Duketon Southern Operations		Total	
	Q3	Q2	Q3	Q2	Q3	Q2
Ore mined (Mbcm)	0.4	0.6	0.6	0.7	1.0	1.3
Waste mined (Mbcm)	1.3	1.2	3.5	2.9	4.8	4.2
Stripping ratio (w:o)	3.1	2.2	5.6	4.3	4.6	3.3
Ore mined (Mtonnes)	0.8	1.0	1.6	1.8	2.4	2.8
Ore milled (Mtonnes)	0.80	0.77	1.67	1.72	2.47	2.50
Head grade (g/t)	0.95	1.21	1.25	1.23	1.15	1.22
Recovery (%)	93.4	95.2	93.8	93.3	93.7	93.9
Gold production (ounces)	22,724	28,596	62,607	63,517	85,331	92,113
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DUKETON NORTHERN OPERATIONS

- Q3 gold production 22,724oz down 21% on Q2:
 - Grade down 21% to 0.95g/t due to Gloster pit moving out of higher grade supergene and now at remaining life of mine reserve grade
 - Strip ratio increased due to scheduled mining of higher strip oxide pits at Moolart Well
 - Pre-strip mining of higher grade satellite pits (Dogbolter, Anchor & Coopers) to commence in Q4.
- Q3 AISC of \$879 per ounce reflective of lower grade and higher strip during the quarter



FY2018 Q3 OPERATING RESULTS

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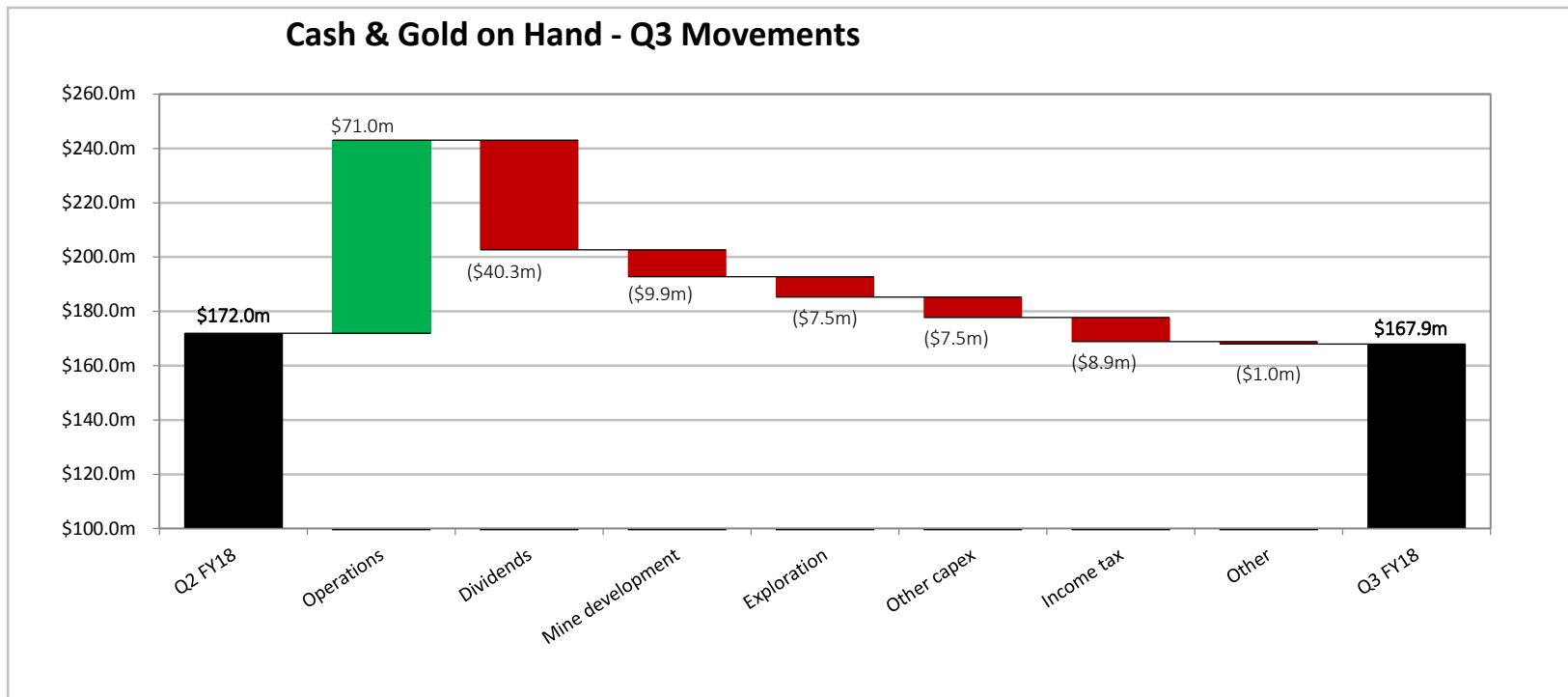
	Duketon Northern Operations		Duketon Southern Operations		Total	
	Q3	Q2	Q3	Q2	Q3	Q2
Ore mined (Mbcm)	0.4	0.6	0.6	0.7	1.0	1.3
Waste mined (Mbcm)	1.3	1.2	3.5	2.9	4.8	4.2
Stripping ratio (w:o)	3.1	2.2	5.6	4.3	4.6	3.3
Ore mined (Mtonnes)	0.8	1.0	1.6	1.8	2.4	2.8
Ore milled (Mtonnes)	0.80	0.77	1.67	1.72	2.47	2.50
Head grade (g/t)	0.95	1.21	1.25	1.23	1.15	1.22
Recovery (%)	93.4	95.2	93.8	93.3	93.7	93.9
Gold production (ounces)	22,724	28,596	62,607	63,517	85,331	92,113
Cash cost (A\$/oz)	732	539	760	757	752	689
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All in Sustaining Cost (A\$/oz)	879	661	916	943	906	855

DUKETON SOUTHERN OPERATIONS

- Q3 production 62,607oz, in line (-1%) with Q2:
 - 25 days of haulage of higher grade Erlistoun ore lost to rain during the quarter
 - Expect higher production in Q4 as high grade from Erlistoun starter pit is mined and processed
 - AISC of \$916/oz 3% lower than Q2 (\$943/oz)
 - Stripping ratio steady at 4.2:1* (Q2: 4.3) as Erlistoun now in main ore zones
- *Prestrip waste (924k bcm) on start up of Tooheys Well mining – cost included in growth capital.



CASHFLOW WATERFALL



Quarterly cash-flow from operations of \$71.0m (Q2: \$83.8m)

- 7koz lower gold production at higher delivered gold price of \$1,688/oz in Q3 (Q2: \$1,655/oz)
- Q2 cashflow was enhanced by reversal of gold in circuit build in working capital from Q1.

Effective cash build of \$37.5m (Q2: \$44.3m) after payment of dividend (\$40.3m) & land acquisitions (\$1.3m)

End of quarter cash and bullion position of \$168m (Q2: \$172m) and no debt

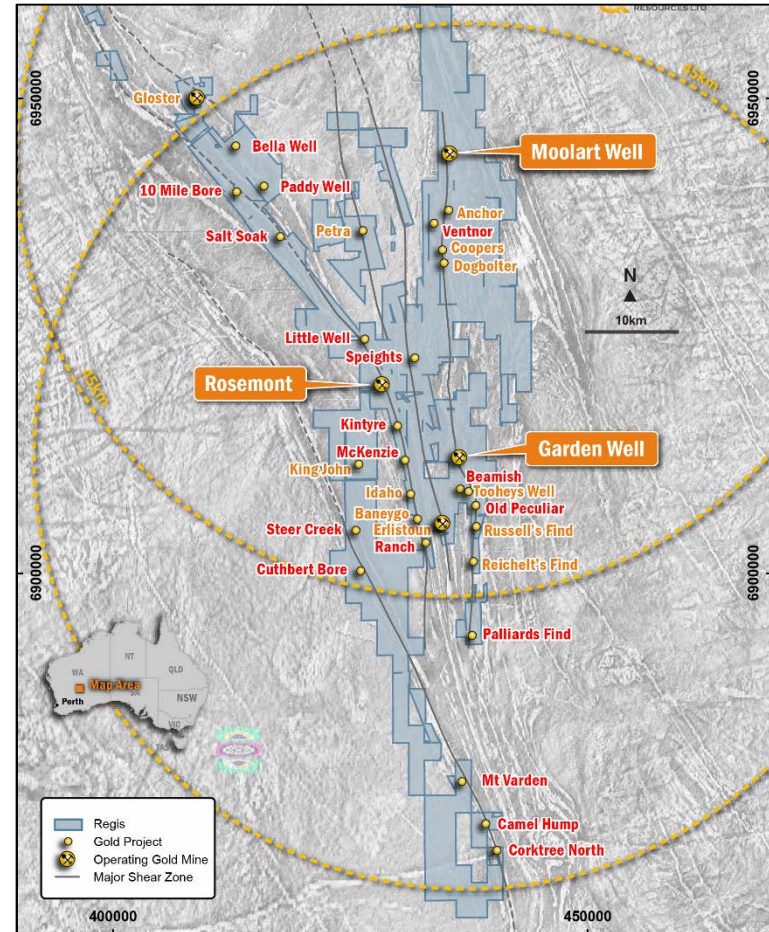


EXPLORATION UPDATE

DUKETON - SIGNIFICANT RESULTS IN Q3

Drilled 61,085m (Q2: 62,210m) on 14 gold projects

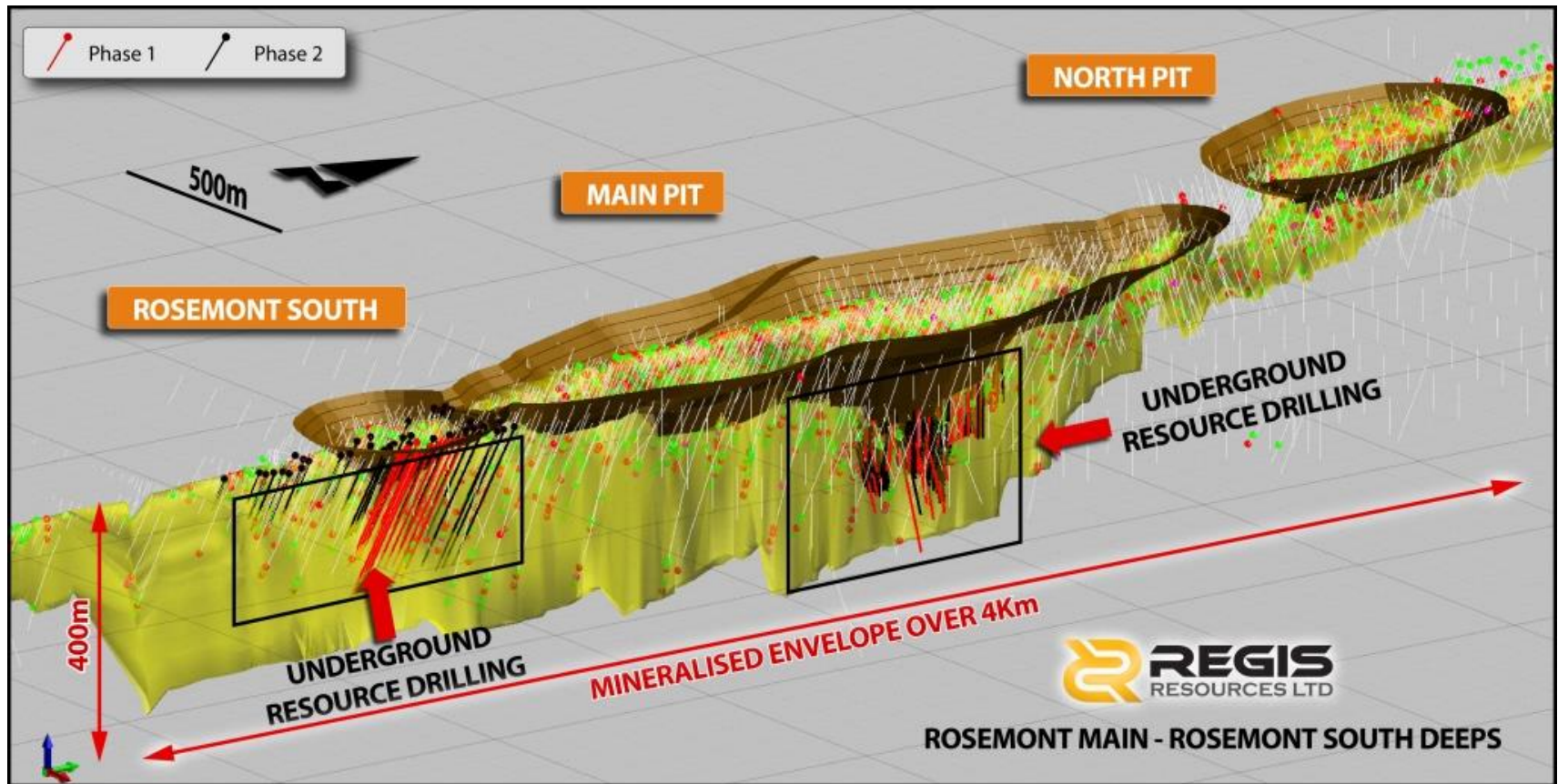
- **Rosemont & Garden Well Underground**
 - RMT 42 RC & DD holes for 11,076m - strong results
 - GW 43 RC holes for 12,023m - strong results
- **Baneygo** satellite project
 - 7,346m of infill & extensional drilling
 - Significant results outside reserve at depth & along strike
- **Moolart Well**
 - Infill drilling resources outside reserves
 - Encouraging results from 10,624m of AC & RC designed to extend reserve pits at depth
- **Regional Target - Little Well** (5km NNW of Rosemont)
 - First pass AC drilling (2,296m) on 3km lag anomaly
 - 8m @ 1.23g/t from 32m & 4m @ 8.43g/t from 48m
 - Follow up drilling over anomaly continuing in Q4
- **Regional Target - Ventnor** (10km S of Moolart Well)
 - First pass AC drilling (5,029m) on 5km lag anomaly
 - 3m @ 5.92g/t from 62m & 5m @ 1.72g/t from 103m
 - Follow up drilling over anomaly continuing in Q4



Proximity to 10mtpa processing plants presents excellent exploration opportunity



ROSEMONT UNDERGROUND DRILLING

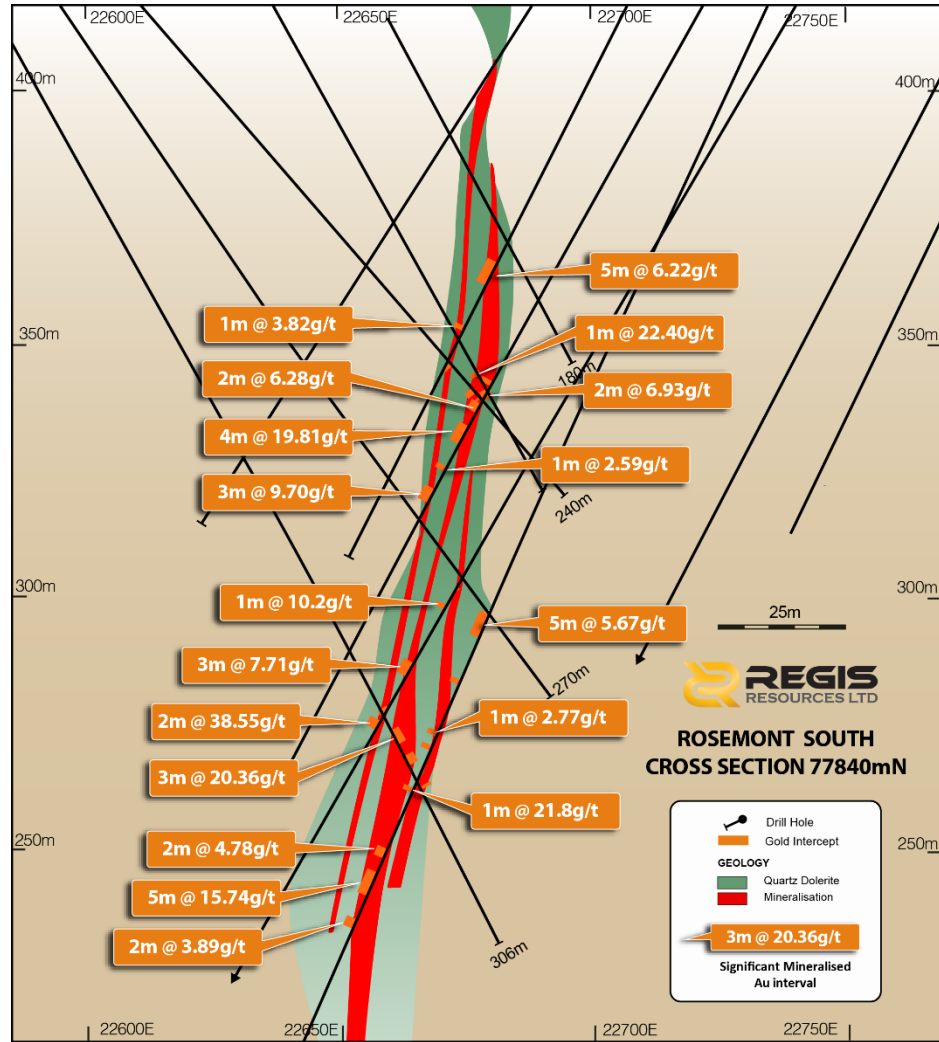
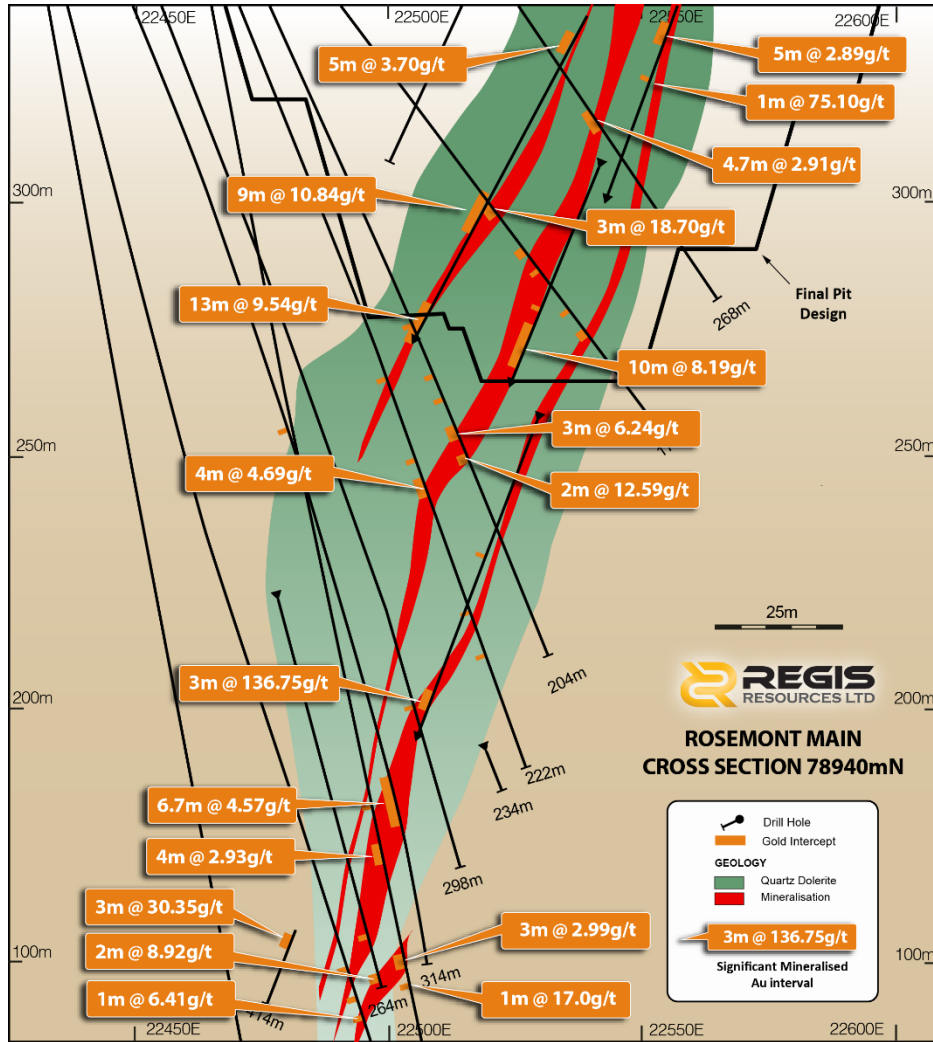


3D long section from south east showing planned Rosemont South & Main drilling, phase 1 and 2

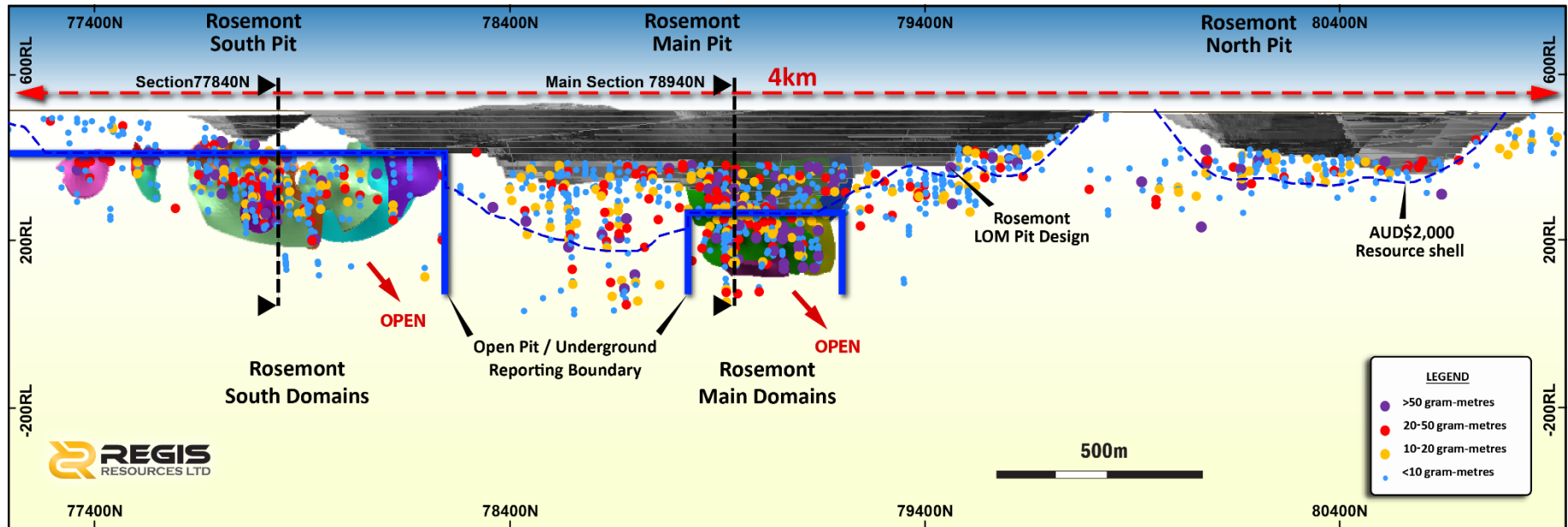
- Drilling at Rosemont over the last 21 months totalled 315 RC holes (53,207m) and 32 DD holes (5,230m)
- Culminated in an Maiden MRE on two initial and discrete areas at RMT Main and South
- The MRE was based on 296 RC drill holes and 57 diamond holes for 3,301m of drilling intersecting ore



ROSEMONT UNDERGROUND PROJECT



ROSEMONT MAIDEN UNDERGROUND RESOURCE



INFERRED RESOURCES AT 2.0G/T CUT-OFF GRADE

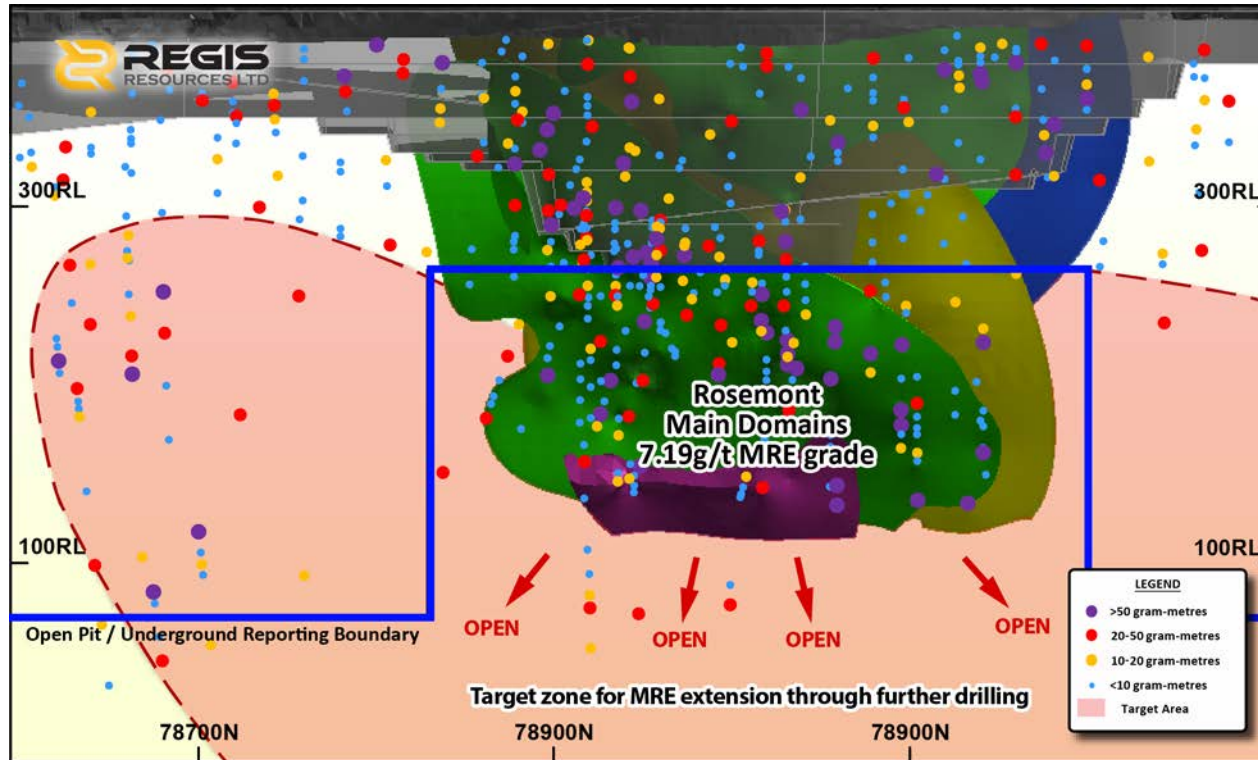
Project	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Rosemont Main	0.4	7.19	102
Rosemont South	1.0	4.14	128
Total	1.4	5.10	230

- Grades encouraging for the U/G mining proposition
- Completion of scoping study imminent
- Then full mining study and other technical assessments
- Board development decision targeted end June 2018
- **Aim is to establish a viable U/G mine on these two positions and then grow the scale of mining inventory and operations from that platform**



ROSEMONT UNDERGROUND POTENTIAL FOR RESOURCE EXTENSION

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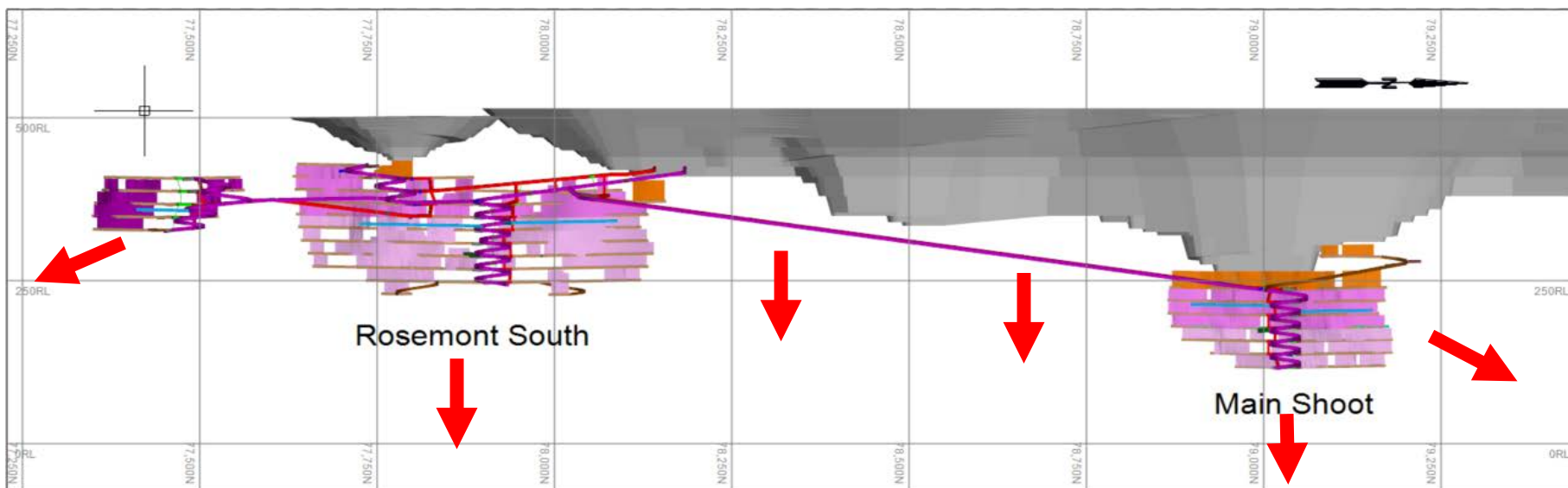
- Resource covers less than 1.3km of 4km strike and max depth of 150m below open pit designs
- In some target areas higher drilling density required to estimate resources
 - Infill and extensional drilling will continue parallel with and past development decision
- In other target areas, preferred drill collar locations problematic around open pit ops & infrastructure
 - Some drilling would be best done from within an underground mine development



ROSEMONT UNDERGROUND POTENTIAL FOR RESOURCE EXTENSION

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CONCEPTUAL LONG SECTION



EXPLORATION FROM “WITHIN THE DRIVE”

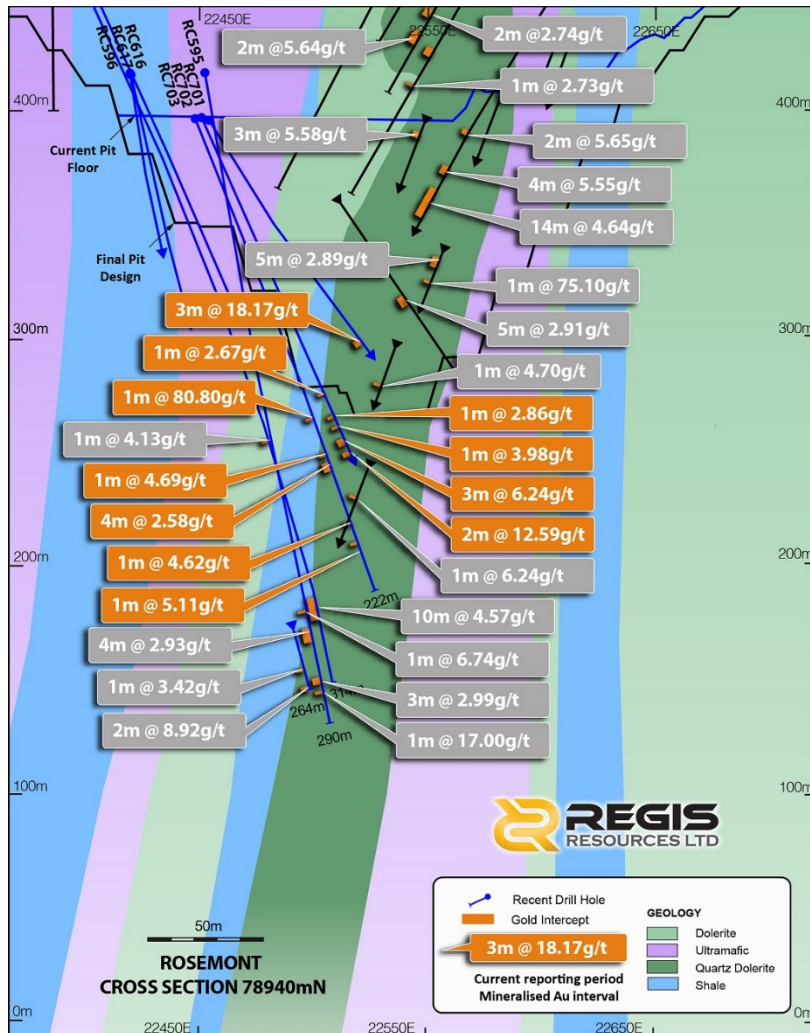
- Significant opportunity to conduct exploration and resource drilling from a potential underground development between the two zones in the current MRE:
 - Easier to hit targets than from surface or from within the open pit
 - Much cheaper and quicker
- **Aim is to establish a viable U/G mine on these two positions and then grow the scale of mining inventory and operations from that platform**



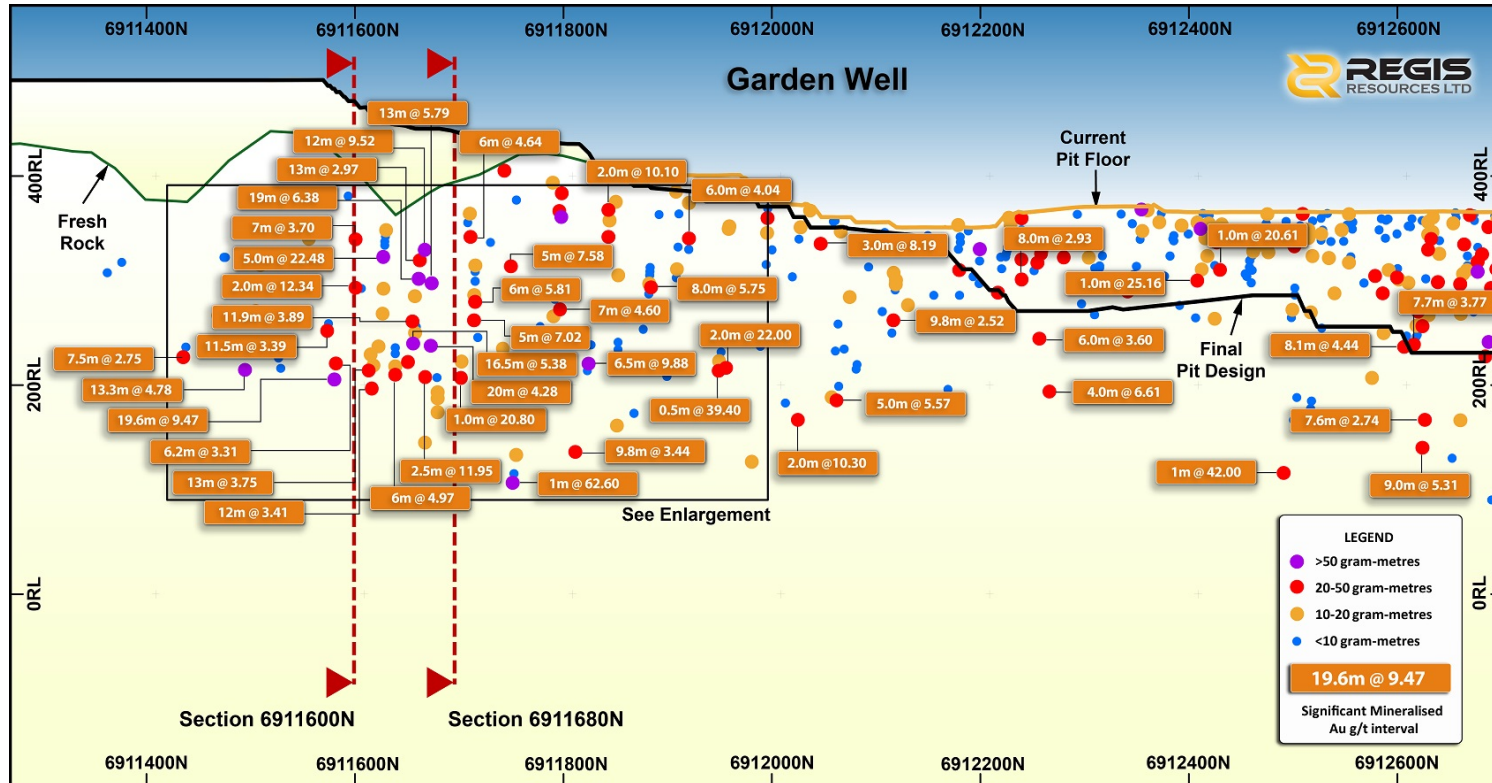
ROSEMONT UNDERGROUND PROJECT

DRILL RESULTS IN Q3

- Gold hosted in a steeply east dipping 345° trending quartz-dolerite unit
- Gold mineralised quartz-dolerite unit is up to 80m wide.
- Q3 drilling 31 DD & RC holes for 11,076m
- **Q3 Results (all outside reserves and not included in U/G resource estimate):**
 - 5.95m @ 10.65g/t. Au from 232m RRLMRCD022
 - 13m @ 5.45g/t. Au from 151m RRLMRRC727
 - 2m @ 37.28g/t. Au from 119m RRLMRRC717
 - 9m @ 9.91g/t. Au from 139m RRLMRRC728
 - 9m @ 10.71g/t. Au from 129m RRLMRRC725
 - 4m @ 27.5g/t. Au from 310m RRLMRRC733
 - 16m @ 7.33g/t. Au from 130m RRLMRRC709
 - 6m @ 27.91g/t. Au from 201m RRLMRRC712
- Infill and extensional drilling continuing in Q4



GARDEN WELL UNDERGROUND PROJECT

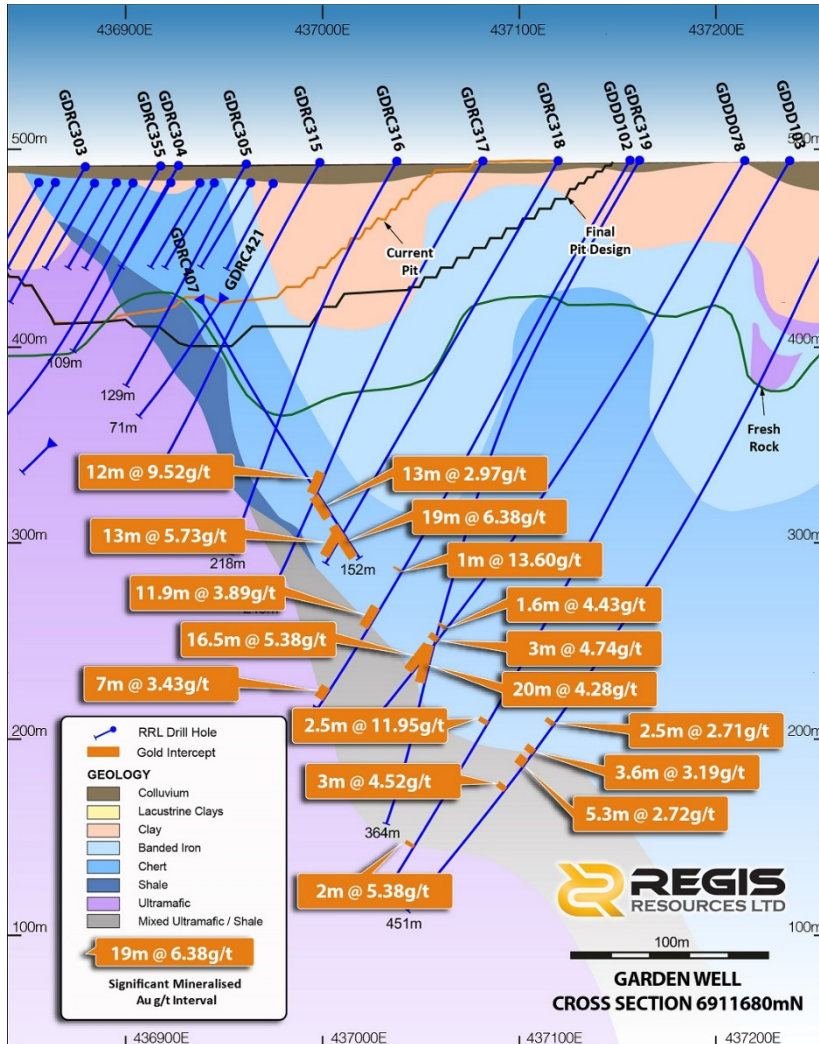


TARGETING HIGH GRADE ZONE BELOW GARDEN WELL PIT

- Very significant underground target below southern end of GW open pit
- Zone of continuous mineralisation 4-10m true widths & 300m N-S strike
- 100 – 300m below surface, dipping east and open to south



GARDEN WELL UNDERGROUND PROJECT

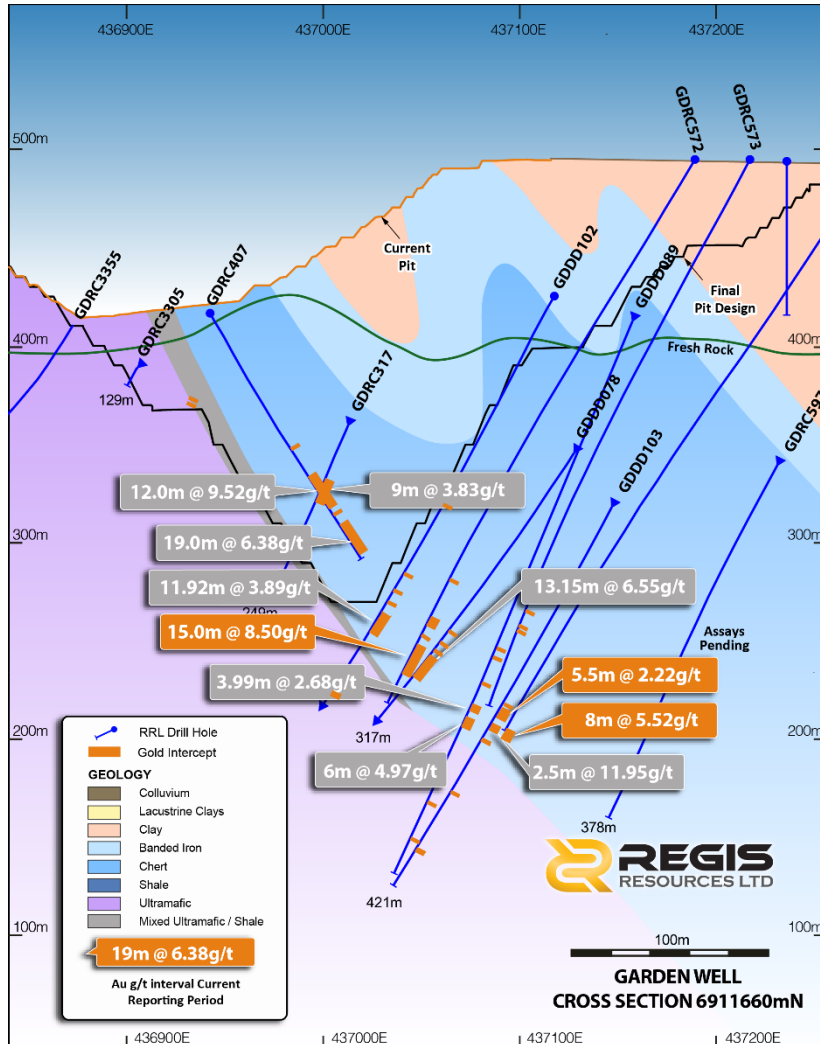


SIGNIFICANT UNDERGROUND TARGET

- Regis earlier drill results below pit in southern area include:
 - 19.6m @ 9.47g/t Au from 318m
 - 19m @ 6.38g/t Au from 131m
 - 12m @ 9.52g/t Au from 179m
 - 5m @ 22.48g/t Au from 192m
 - 20m @ 4.28g/t Au from 270m
- Drill spacing in this area before Q3 drilling was 40 x 40m, not suitable for U/G resource
- RC drilling commenced in Q3:
 - Phased programme totalling around 16,000m, extending at least to Q4
 - Infill the high grade zone
 - Test mineralisation continuity
 - Test for mineralisation extensions to south



GARDEN WELL UNDERGROUND PROJECT

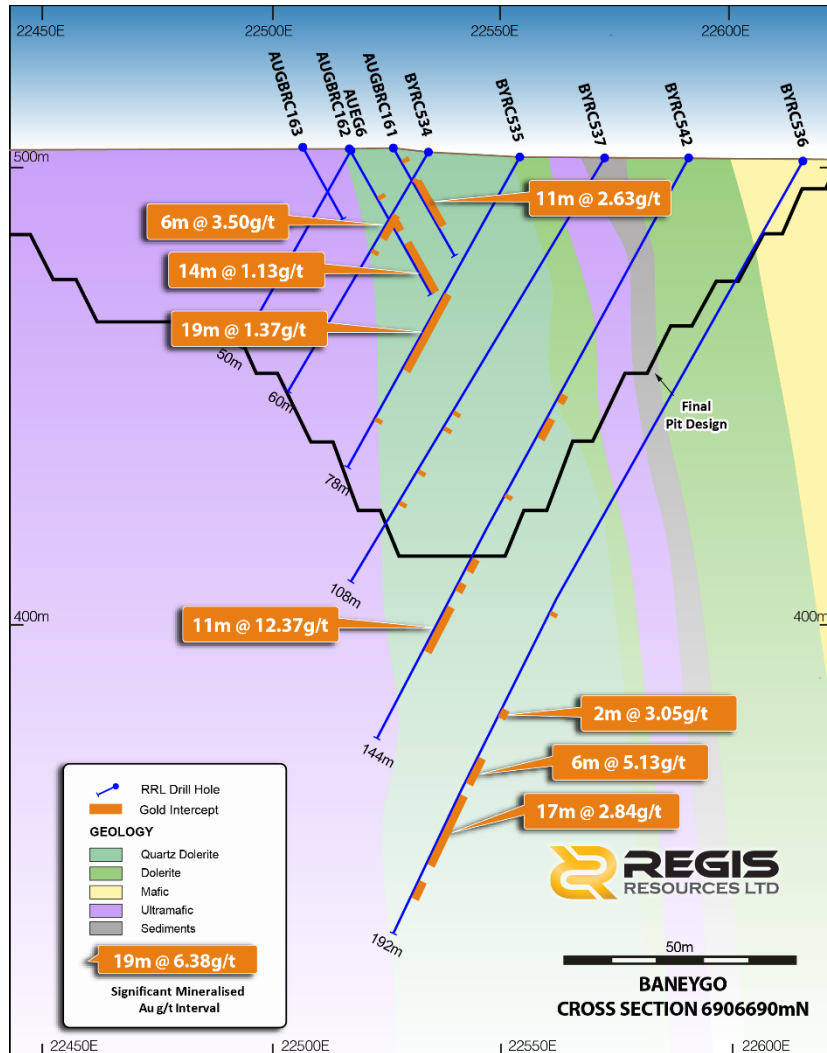


SIGNIFICANT Q3 RESULTS

- Programme commenced in Q3 with 43 holes completed for 12,023 metres.
- Assays pending for 16 holes.
- Significant results during the quarter include:
 - 13m @ 2.86 g/t Au from 211m
 - 6m @ 2.86 g/t Au from 267m
 - 15m @ 8.5 g/t Au from 285m
 - 12m @ 4.23 g/t Au from 276m
 - 9m @ 3.44 g/t Au from 301m
 - 5m @ 8.90 g/t Au from 332m
 - 6m @ 3.41 g/t Au from 220m
- RC drilling in Q3 confirmed the continuity of down dip grade within the moderately south dipping high grade shoot.
- Programme continuing in Q4
- Step out and deep extensional RC and diamond drilling will also commence in Q4



RESERVE EXTENSION PROJECT



BANEYGO SATELLITE PROJECT

- 136koz reserve satellite project located 7km SSW of Garden Well
- Scheduled for mining in FY19
- Drill programme designed to convert inferred resources in pit, below and along strike of pits
 - 86 RC holes for 7,346m drilled in Q3
- Results in Q3, all outside reserves, include:
 - 11m @ 12.37g/t Au from 111m*
 - 6m @ 5.13g/t Au from 149m*
 - 17m @ 2.84g/t Au from 158m*
 - 6m @ 10.09g/t Au from 119m*
 - 30m @ 3.33g/t Au from 46m
 - 20m @ 2.62g/t Au from 70m*
 - 15m @ 3.49g/t Au from 60m
 - 30m @ 1.30g/t Au from 37m
- * Fresh rock intercepts
- Drilling to continue Q4 and a new programme planned to assess continuity of high grade fresh rock intercepts below pit designs.

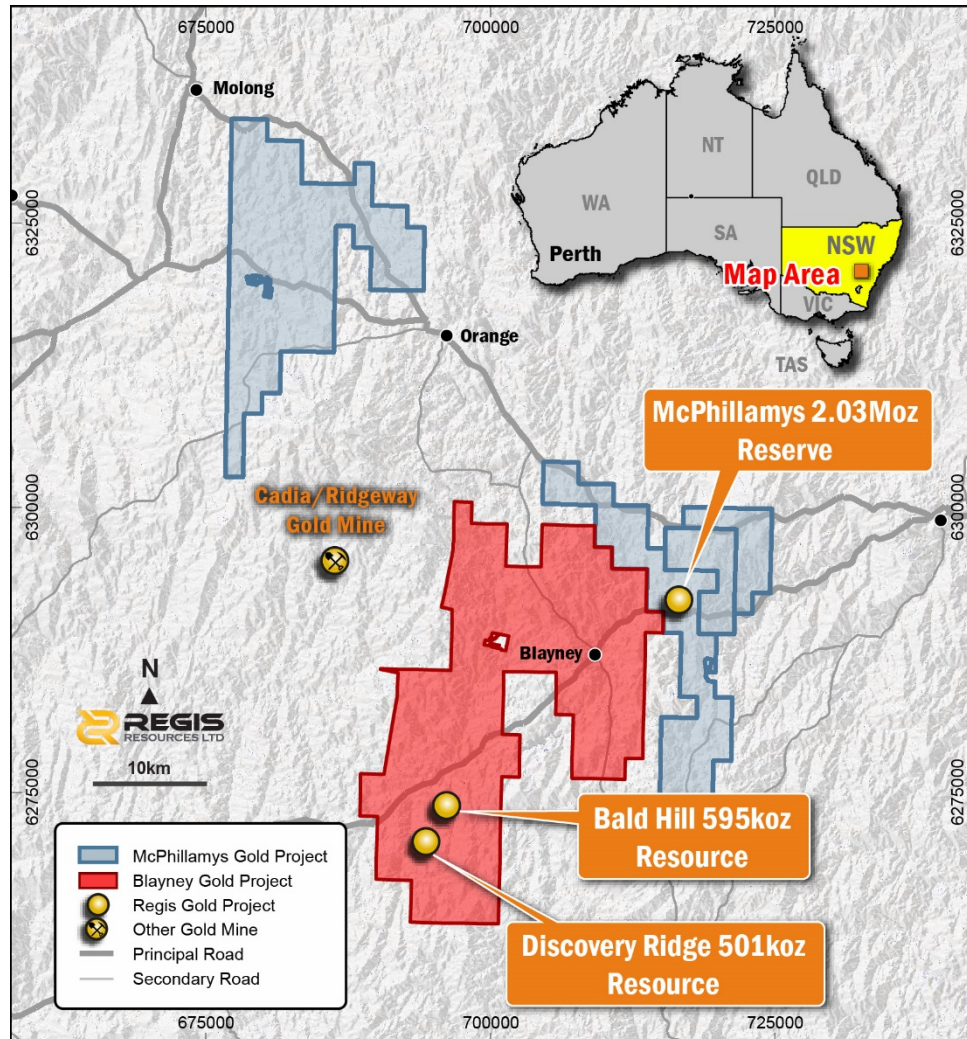


McPHILLAMYS (NSW)

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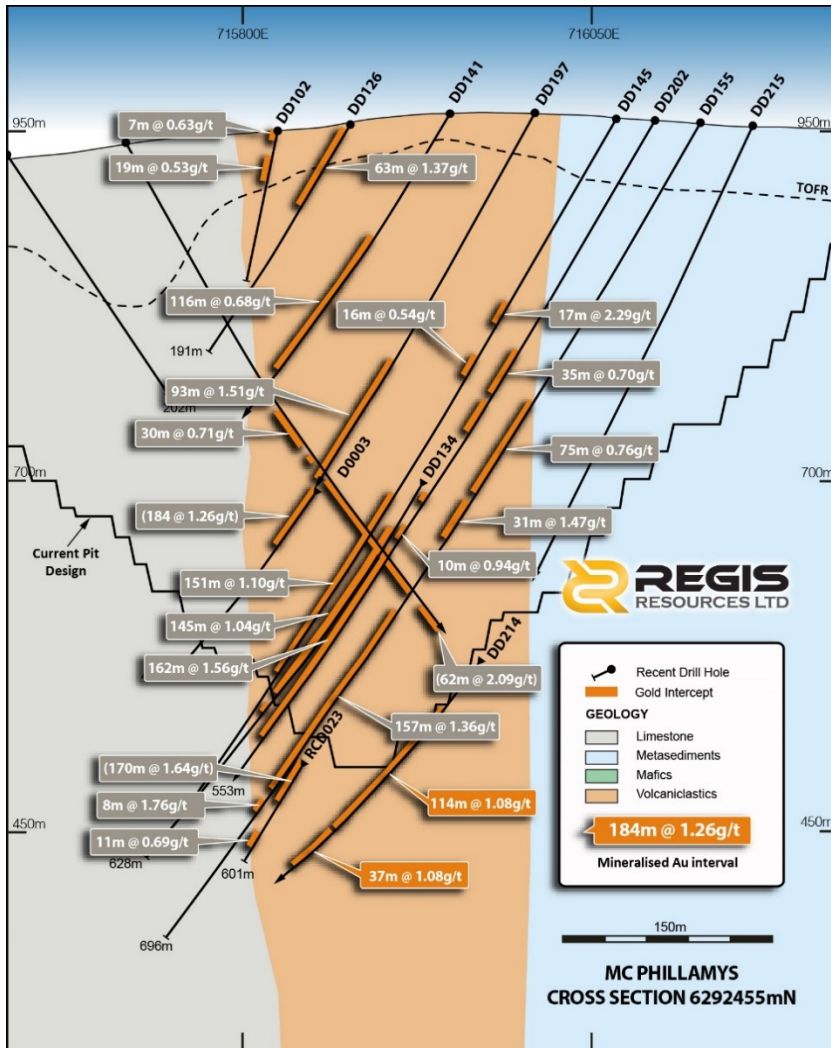
ORGANIC GROWTH PROJECT

- **Located in Central-West NSW**
 - Well established gold mining district
 - Cadia, Cowal, Northparkes +45Moz*
- **Gold resource 2.31Moz**
- **Gold reserve 2.03 Moz**
- **One of Australia's larger undeveloped open pit opportunities**
- **PFS completed showing high quality and large scale project**
- **Targeting first production DecQ 2019**
- **Discovery Ridge project presents opportunity for higher grade, lower strip satellite for McPhillamys**
- **All 100% Regis owned**
- **Excellent organic growth for Regis**



* Recent quoted resources from public information





INFILL AND EXTENSIONAL DRILLING

8 diamond holes (3,953m) were drilled in Q2:

- Infill of deeper parts of reserve model
- Add drilling data beyond current pit design

Significant results from last 2 holes included:

- 248m @ 1.76g/t Au from 231m
- 105m @ 1.16g/t Au from 486m
- 169m @ 0.66g/t Au from 418m

Results inside the reserve model are confirmatory of surrounding intersections

Deeper results confirm mineralisation extending beyond current pit and will be included in next resource update



EIS AND DFS UPDATE

EIS – work continuing with most areas nearing completion

Draft PEA submitted to regulators for review in Q2:

- Allowed meetings with key regulators involved in assessment of project
- Submission of final PEA will trigger DPE to provide Regis with SEARs
- SEARs allow EIS to be appropriately focussed to enable regulatory assessment

Main matter outstanding in PEA is resolution of final location of tailings storage facility (TSF)

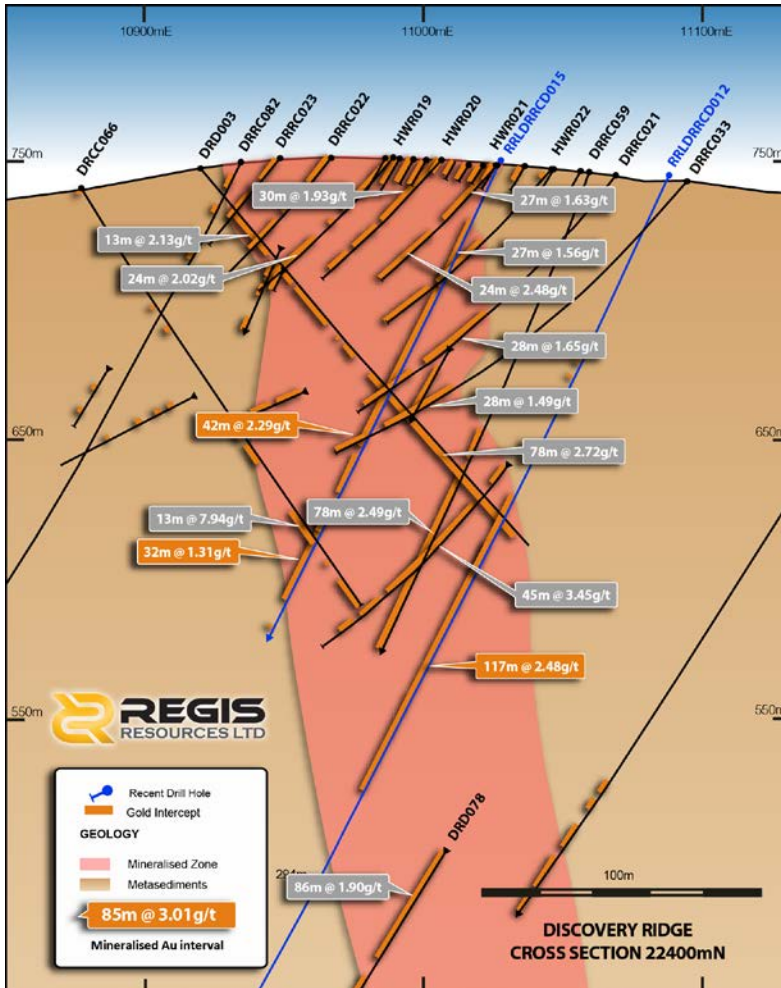
- Issues to be resolved associated with interaction of regulations involving surface water harvesting, water access licencing and dam classification:
 - Regis continued investigating these issues during Q3 and has further advanced towards resolving a final layout
 - Targeting formal submission of the PEA in Q4
- Completion of DFS delayed as final site layout required in order to provide basis for detailed design and construction of project.
- Other work on DFS well advanced and finalisation expected to progress expeditiously once site layout resolved

Development timetable to be updated on completion of DFS



DISCOVERY RIDGE EXPECTED TO DELIVER SIGNIFICANT VALUE TO MGP

- 100% owned Discovery Ridge deposit located 32km away from McPhillamys by major highway
- MRE of 13.84Mt @ 1.1g/t for 501koz*
- 3,237m RC infill drilled in Q3. Significant results include:
 - 48.9m @ 2.07g/t Au from 70.1m
 - 26.6m @ 3.01g/t Au from 128m
 - 147m @ 1.26g/t Au from 145m
 - 117m @ 2.48g/t Au from 128m
 - 42m @ 2.29g/t Au from 90m
- Results to date appear in line with historic results for both location and grade.
- Intercept 117m @ 2.48g/t extends into a deep area of the resource with very limited drilling density
- Maiden Reserve expected in Q4
- Discovery Ridge will be studied as a satellite operation to be developed with McPhillamys
- Targeting a substantial satellite project with minimal capex, higher grade and lower strip ratio than early years of McPhillamys
- **Expected to deliver significant value**



*Refer to Regis announcement released on 23 February 2017



- Q3 gold production 85,331 ounces at AISC of A\$906/oz
- YTD production 269,365 oz at AISC of \$873/oz puts Regis on track to achieve upper end of FY18 guidance (335-365koz), with guidance now refined to 355-360koz.
- Q3 and YTD AISC below bottom of guidance range
- Strong cash-flow from operations \$71.0m for Q3 (Q2: \$83.8m)
 - Cash and bullion holdings were \$168m (Q2: \$172m)
 - \$38m cash build allowing for \$40.3m dividend and \$1.3m land purchase payments
 - Interim fully franked dividend 8cps paid - industry leading payout ratio of 13% of revenue
- Exploration efforts continue to deliver:
 - Maiden Rosemont underground resource 230Koz at 5.10g/t
 - Scoping study pending, leading to mining study & development decision June 18
 - Rosemont underground drilling - high grade results continue post MRE
 - Significant results outside reserves at Baneygo both at depth and along strike
 - Early stage drilling of Garden Well high grade underground targets very positive
 - Very strong infill results at Discovery Ridge
- McPhillamys EIS and DFS work continuing
 - Completion expected to be expedited once final TSF location resolved



APPENDIX 1

JORC COMPLIANT

ORE RESERVE ESTIMATES 31 MARCH 2017

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.4	1.8	0.98	57	1.0	0.82	27	2.8	0.92	83	D
Garden Well ¹	Open-Pit	> 0.4	6.1	0.76	149	17.6	0.92	520	23.7	0.88	669	D
Rosemont ¹	Open-Pit	> 0.4	1.9	1.53	92	7.8	1.40	350	9.7	1.42	442	D
Duketon Main Deposits	Sub Total		9.7	0.95	298	26.4	1.06	897	36.1	1.03	1,195	
Tooheys Well ³	Open-Pit	> 0.5	-	-	-	7.1	1.61	366	7.1	1.61	366	D
Gloster ¹	Open-Pit	> 0.5	0.2	0.85	6	7.1	1.06	243	7.3	1.05	248	D
Erlistoun ¹	Open-Pit	> 0.5	-	-	-	4.1	1.43	190	4.1	1.43	190	D
Baneygo	Open-Pit	> 0.4	-	-	-	3.6	1.16	136	3.6	1.16	136	D
Petra	Open-Pit	> 0.5	-	-	-	0.6	1.26	25	0.6	1.26	25	D
Dogbolter	Open-Pit	> 0.5	-	-	-	0.3	1.57	16	0.3	1.57	16	D
Anchor	Open-Pit	> 0.5	-	-	-	0.1	2.07	6	0.1	2.07	6	D
Duketon Satellite Deposits	Sub Total		0.2	0.85	6	23.0	1.33	981	23.2	1.32	987	
McPhillamys ⁴	Open-Pit	> 0.4	-	-	-	60.1	1.05	2,034	60.1	1.05	2,034	D
Regis	Grand Total		10.0	0.95	304	109.5	1.11	3,912	119.4	1.10	4,216	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.
2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes.
3. As reported 4th July 2017
4. As reported 8th September 2017



APPENDIX 2

JORC COMPLIANT MINERAL RESOURCES 31 MARCH 2017

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ²
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	5.2	0.87	144	17.1	0.70	384	12.2	0.71	278	34.5	0.73	806	A
Garden Well ¹	Open-Pit	0.4	6.8	0.76	164	52.5	0.83	1,401	10.8	0.78	271	70.1	0.82	1,837	A
Rosemont ⁵	Open-Pit	0.4	0.7	1.65	40	14.3	1.21	555	1.6	1.76	91	16.7	1.28	686	A
Rosemont ⁵	Underground	2.0	-	-	-	-	-	-	1.4	5.10	230	1.4	5.10	230	B
Duketon Main Deposits	Sub Total		12.7	0.86	348	83.9	0.87	2,340	26.0	1.04	870	122.6	0.90	3,559	
Tooheys Well ³	Open-Pit	0.4	-	-	-	15.9	1.17	598	1.1	0.89	31	17.0	1.16	630	A
Gloster ¹	Open-Pit	0.4	0.2	0.85	6	15.0	0.83	399	6.1	0.66	129	21.3	0.78	534	A
Baneygo	Open-Pit	0.4	-	-	-	9.2	0.96	283	1.9	0.95	57	11.1	0.96	340	A
Erlistoun ¹	Open-Pit	0.4	0.0	0.95	0	6.0	1.31	253	0.8	1.05	28	6.9	1.28	282	A
Dogbolter	Open-Pit	0.4	-	-	-	3.5	1.11	128	0.5	1.02	16	4.0	1.10	144	A
Russells Find	Open-Pit	0.4	-	-	-	2.1	1.07	71	0.3	0.90	10	2.4	1.05	81	A
Petra	Open-Pit	0.4	-	-	-	1.2	1.08	42	0.1	1.09	2	1.3	1.08	44	A
King John	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.56	42	0.8	1.56	42	A
Reichelts Find	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.11	28	0.8	1.11	28	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
Duketon Satellite Deposits	Sub Total		0.2	0.85	6	53.0	1.05	1,784	12.5	0.86	346	65.7	1.01	2,136	
Duketon	Total		12.9	0.86	354	136.9	0.94	4,125	38.5	0.98	1,216	188.3	0.94	5,695	
McPhillamys⁴	Total	0.4	-	-	-	67.7	1.05	2,282	1.2	0.64	25.46	68.9	1.04	2,307	A
Regis	Grand Total		12.9	0.86	354	204.6	0.97	6,406	39.7	0.97	1,241	257.2	0.97	8,002	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Refer to Group Competent Person Notes.

3. As reported 4th July 2017

4. As reported 8th September 2017

5. As reported 12th March 2018

