

Facsimile

From:

Bruce Cooper

To:

Market Announcements Office

ASX Limited

Fax No:

Subject:

03 8795 8105

Fax No:

1300 135 638

Date:

18 April 2018

Pages:

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Substantial Shareholder Notice – Graincorp Limited (GNC)

Dear Sir / Madam

Please find following a Notice of initial substantial shareholder (form 603) in Graincorp Limited (GNC). This notice relates to positions held by H.E.S.T. Australia Limited as Trustee for Health Employees Superannuation Trust Australia ("the Trustee").

Please contact me should you require additional information.

Regards,

Bruce Cooper

General Manager Investment Operations

HESTA Super Fund Tel: 613 8660 1675

Email: bcooper@hesta.com.au

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme

Graincorp Limited

ACN

057 186 035

1, Details of substantial holder (1)

Name

H.E.S.T Australia Limited as Trustee for Health Employees Superannuation Trust Australia

ACN/ARSN (if applicable)

006 818 695

The holder has become a substantial holder on

16/04/2018

2. Detail of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	11,790,753	11,790,753	5.15%

3. Detail of relevant interests

The nature of the relevant Interest the substantial holder or an associate had in the voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant Interest (7)	Class and number of securities
H.E.S.T Australla Umited as Trustee for Health Employees Superannuation Trust Australla	Beneficial Owner	11,790,753

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Class and number of securities
H.E.S.T Australia Limited as Trustee for Health Employees Superannuation Trust Australia	JP Morgan Nominees Australia Limited	H.E.S.T Australia Limited	11,790,753

5 Consideration

The consideration paid for each relevant interest referred to in paragraph 3, above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition Consideration (9)		Class and number of securities	
H.E.S.T Australla Límited as Trustee for Health Employees Superannuation Trust Australla		Cash	Non-Cash	
Open				8,712,74
	08-Jan-2018	\$100,042.61		-12,00
	10-Jan-2018	\$96,859.08		-12,00
	18-Jan-2018	-\$659,413.24		87,2
	19-Jan-2018	-\$340,276.93		44,1:
	05-Feb-2018	-\$588,775.43		78,99
	07-Feb-2018	-\$486,766.28		65,6
	07-Feb-2018	-\$1,459,549.35		197,0
	12-Feb-2018	-\$44,047.55		6,0
	12-Feb-2018	-\$101,733.84		14,0
	12-Feb-2018	-\$11,348.82		1,50
	12-Feb-2018	\$0.00		13,71
	14-Feb-2018	-\$10,159.15		1,41
	16-Feb-2018	-\$42,914.16		· 5,6
	16-feb-2018	-\$139,067.11		18,4
	19-Feb-2018	-\$11,523.43		1,5.
	19-Feb-2018	-\$38,762.99		5,1:
•	21-Feb-2018	-\$554,375.64		71,8
	14-Mar-2018	-\$1,394,136.72		168,33
	20-Mar-2018	\$248,371.35		-30,4:
	21-Маг-2018	\$2,109,457.34		-257,90
	21-Mar-2018	\$130,152.07		-15,89
1	21-Mar-2018	-\$4,871,074.68		593,63
	21-Mar-2018	-\$2,197,567.24		268,6
	22-Mar-2018	-\$651,296.22		79,9:
	23-Mar-2018	-\$392,969.23		48,00
	10-Арг-2018	\$8,304.36		-9:
	11-Apr-2018	\$158,698.33		-18,34
	11-Apr-2018	\$171,548.78		-19,8:
	11-Apr-2018	-\$8,659,515.00		1,000,00
	12-Apr-2018	\$24,119.23		-2,78
	12-Apr-2018	\$6,810.79		-78
	13-Apr-2018	\$83,247.61		-9,57
	13-Apr-2018	-\$1,629,712.25		187,53
	16-Apr-2018	-\$4,414,851.00		500,00
		Close		11,790,75

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The Addresses of persons named in this form are as follows:

Name	Address
H.E.S.T Australia Limited as Trustee for	Level 20, 2 Lonsdale Street
Health Employees Superannuation Trust	Melbourne VIC 3000
Australia	

Signature

Print name

Jorden Lam

Capacity Company Secretary

Sign here

date

18/04/2018