



Market Announcement

20 April 2018

Peninsula Energy Limited – Trading Halt

Description

The securities of Peninsula Energy Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 24 April 2018 or when the announcement is released to the market.

Security Code:	PEN
-----------------------	-----

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



20 April 2018

Madeleine Green
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Fax: (08) 9221 2020

PENINSULA ENERGY LIMITED: TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (PEN or the Company) requests a trading halt to the quotation of its securities, pending an announcement from the Company regarding an extension and restructuring of the existing Convertible Note Facility.

The following information is provided in relation to this request:

1. PEN expects the trading halt to last until an announcement is made which will be no later than before the commencement of trading on Tuesday 24 April 2018.
2. PEN is not aware of any reason why the trading halt should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue horizontal line.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.