



26 April 2018

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED QUARTERLY RESULTS WEBCAST

Peninsula Energy Limited (**Company**) wishes to advise that following the release of its March Quarterly Activities and Cashflow Reports it will be making available on its website a recorded webcast that will provide additional context to the activities of the Company during the quarter ended 31 March 2018 and an update on the global uranium market outlook.

The webcast will be available on **Wednesday 2 May, 2018** on Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Shareholders who wish to have questions answered by the Company as part of the recorded webcast are requested to submit questions to the Company email address (info@pel.net.au) by no later than 4:00pm AWST on Monday, 30 April 2018.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written in a cursive style.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.